

The *low carbon Blast Furnace* *why* it matters and *how*

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Tata Steel

Jamshedpur, 17th January, 2024

online talk at the
International Conference on Green and Sustainable Ironmaking
United Club
Jamshedpur

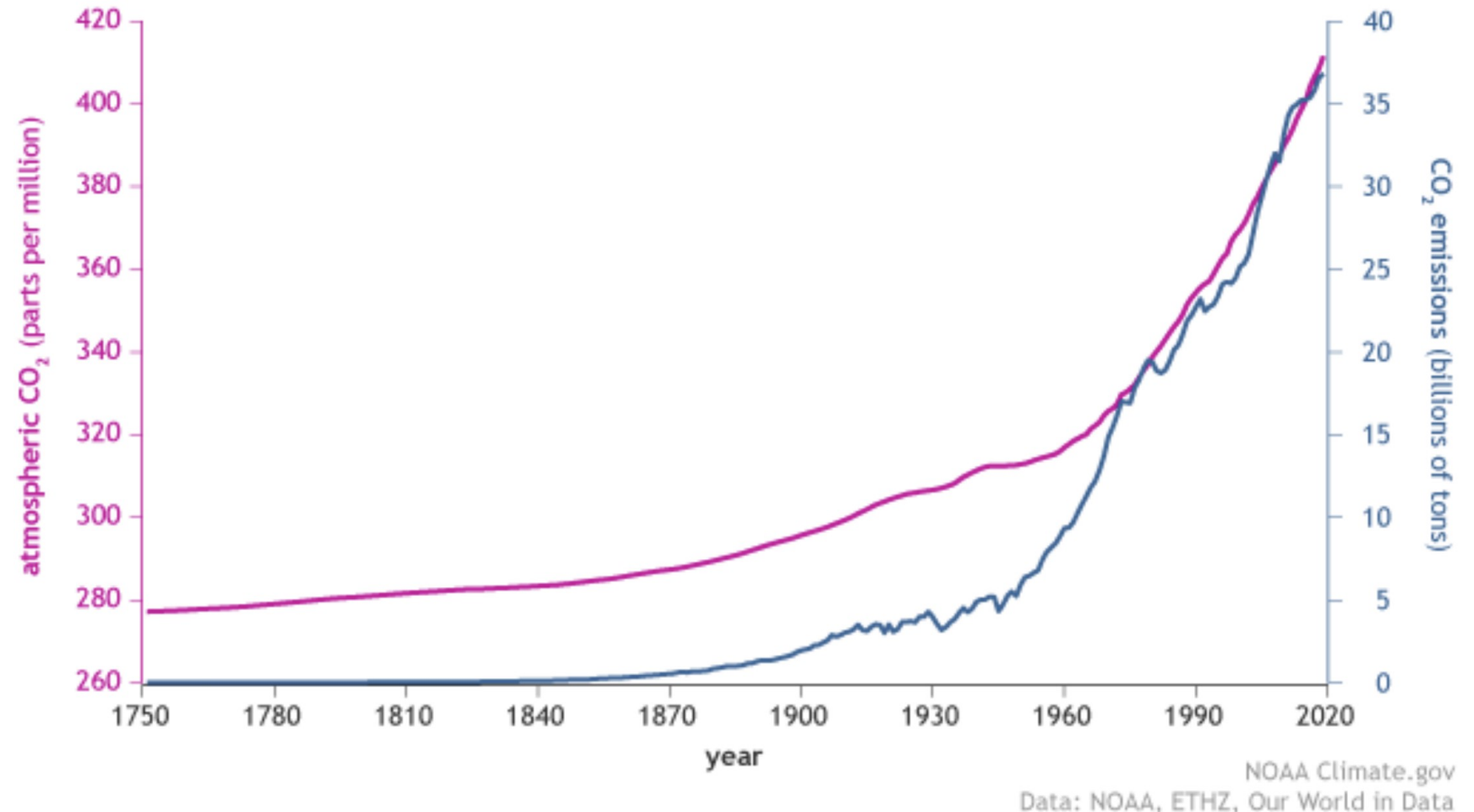
The **CO₂** rise
in
atmosphere

is linked to

**energy
related**

**human made
emissions**

CO₂ in the atmosphere and annual emissions (1750-2019)



The amount of carbon dioxide in the atmosphere (raspberry line) has increased along with human emissions (blue line) since the start of the Industrial Revolution in 1750. Credit:

[NOAA Climate.gov](https://www.noaa.gov/)

plenty of 'green steel' headlines with *two dominant themes*

→ replace coal with *hydrogen*; → replace ironmaking with *scrap*
– both calling for *doing away with the Blast Furnace*

Steel Industry Trends: The Death of the Blast Furnace?

By: Erik Kane | On: October 30, 2018



The Economist

Menu Weekly edition The world in brief Search

Science & technology | Greening steel

A new way to clean up the steel industry

Carbon dioxide emissions could be cut by more than 90%

MIT Technology Review

CLIMATE CHANGE

How green steel made with electricity could clean up a dirty industry

Startup Boston Metal's new pilot reactor is another step toward scaling its emissions-free steel technology.

INVESTMENT TRUSTS FEBRUARY 23, 2021 / 6:09 PM / UPDATED 2 YEARS AGO

New Swedish venture eyes fossil fuel-free steel production in 3 years

By Reuters Staff

STOCKHOLM, Feb 23 (Reuters) - Swedish steel producer Sandvik is planning to build a fossil fuel-free steel plant including a sustainable hydrogen facility, said on Tuesday.

FROM POLITICO PRO

EU and US face hard road to confront China's dirty steel

Action against China is a cornerstone of a transatlantic trade truce, but the plans are still fuzzy.

the
low carbon Blast Furnace
why it matters
and
how

Changing *(rather than killing)* the Blast Furnace a *better transition conversation* ?

- **Leverage the broader energy transition**

- *not confined to debates about choice of reactor choice of reduction molecules ?*
- *law of diminishing returns when focussed on one lever ? .. faster impact possible – steel industry woefully behind on emissions reduction*

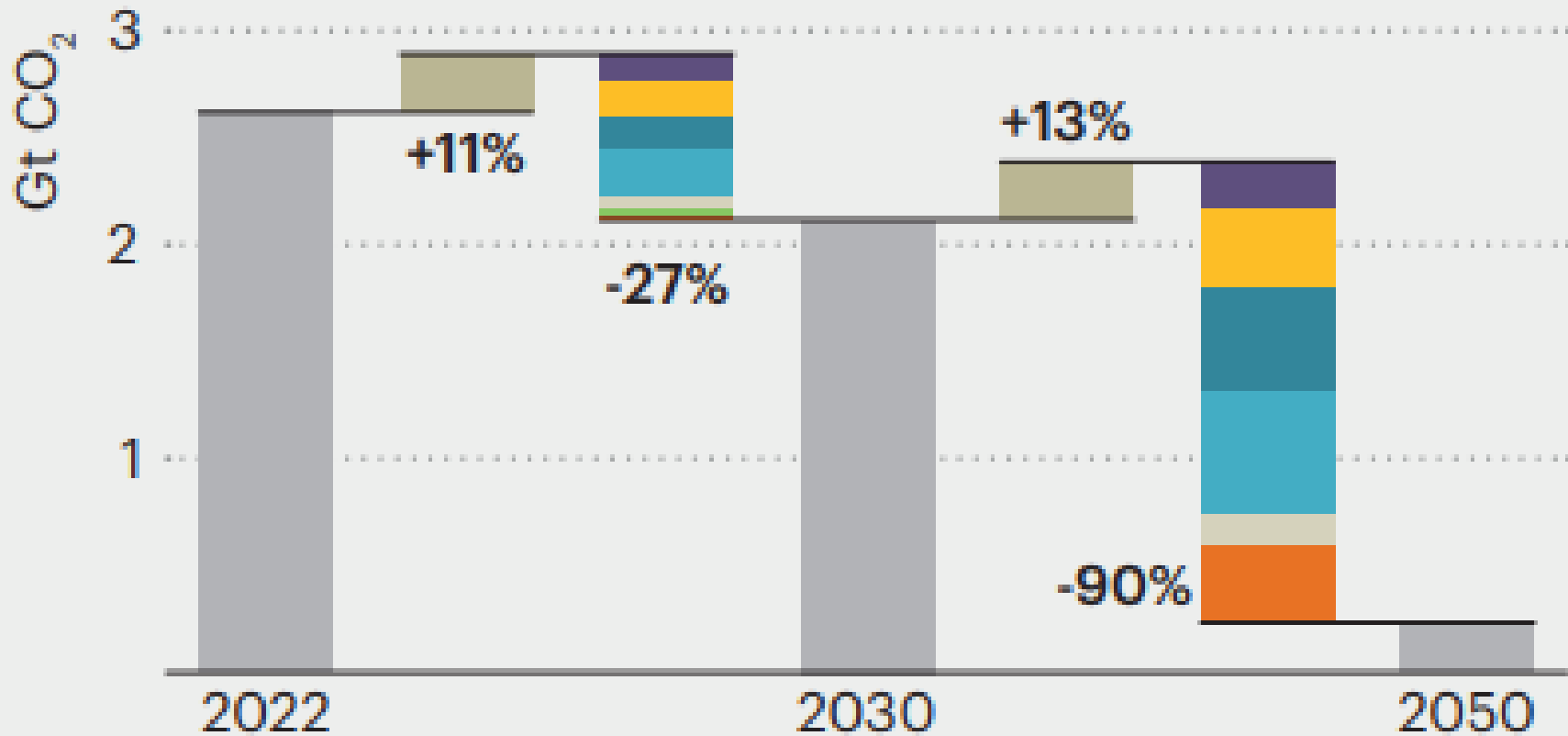
- **Hydrogen not ready to scale yet** *in much of the world..*

- *Despite impressive progress, changing electricity mix fast enough .. net zero is still far ?*
- *Instead a very key lever – working on 90 % of installed ironmaking capacity (BF) has gotten less attention*

- **BF is essentially a good idea** *for a steel plant - if we can solve its carbon footprint conundrum .. minimal asset reconstruction*

Emissions reductions by mitigation measure

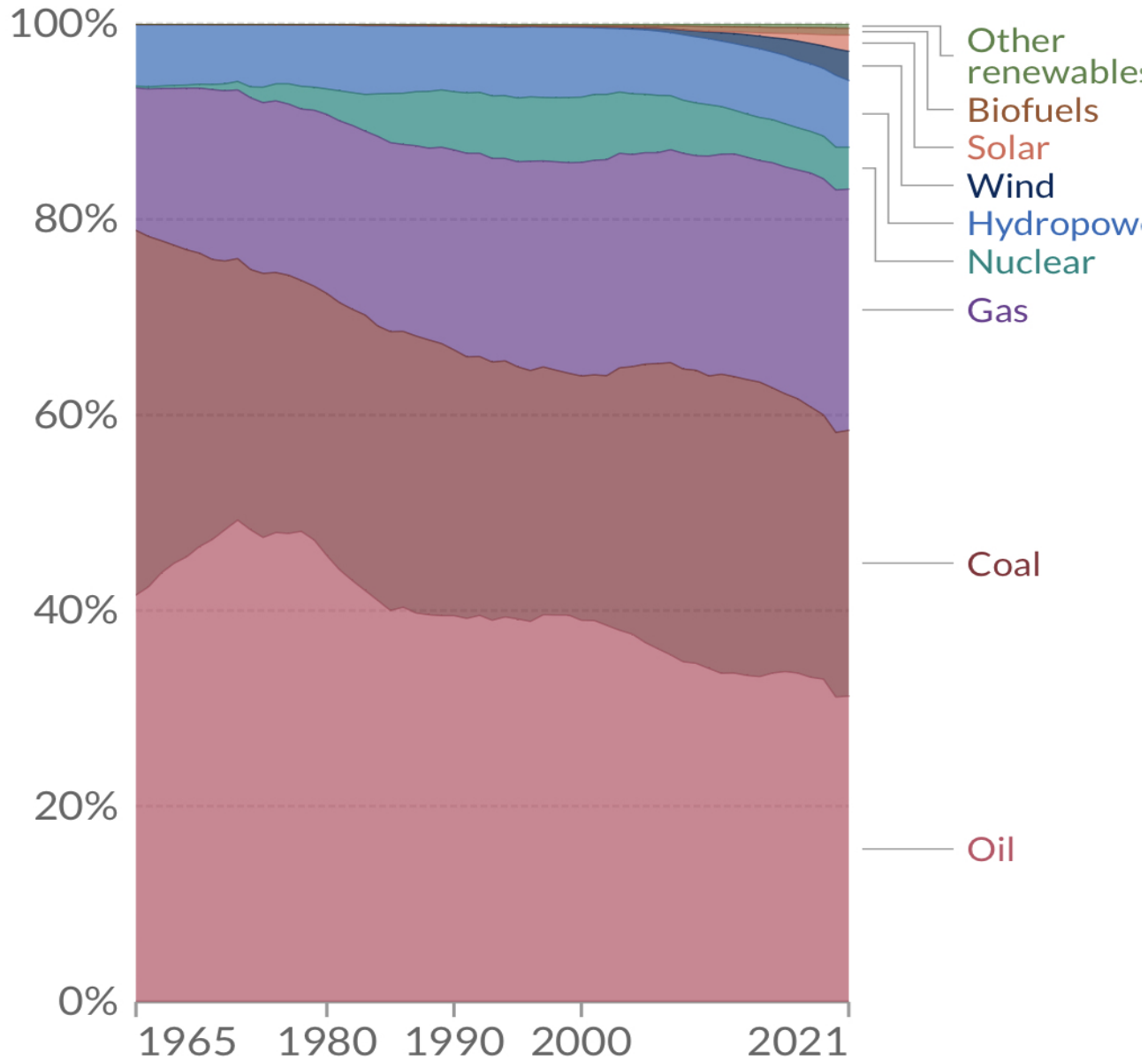
Steel



Footprint reduction (of steel production) is expected to come about through a *bouquet of solutions* – *not one silver bullet*

IEA
Net Zero Roadmap A Global Pathway to Keep the 1.5 °C Goal in Reach
2023 Update

- Activity increase
- Mitigation measures:
 - Avoided demand
 - Energy efficiency
 - Hydrogen-based
 - Electrification
 - Other processes shifts
 - Other fuel shifts
 - CCUS



Source: BP Statistical Review of World Energy
 Note: 'Other renewables' includes geothermal, biomass and waste energy.
 OurWorldInData.org/energy • CC BY

Energy consumption by source, World

Primary energy is yet
mostly fossil fuel based

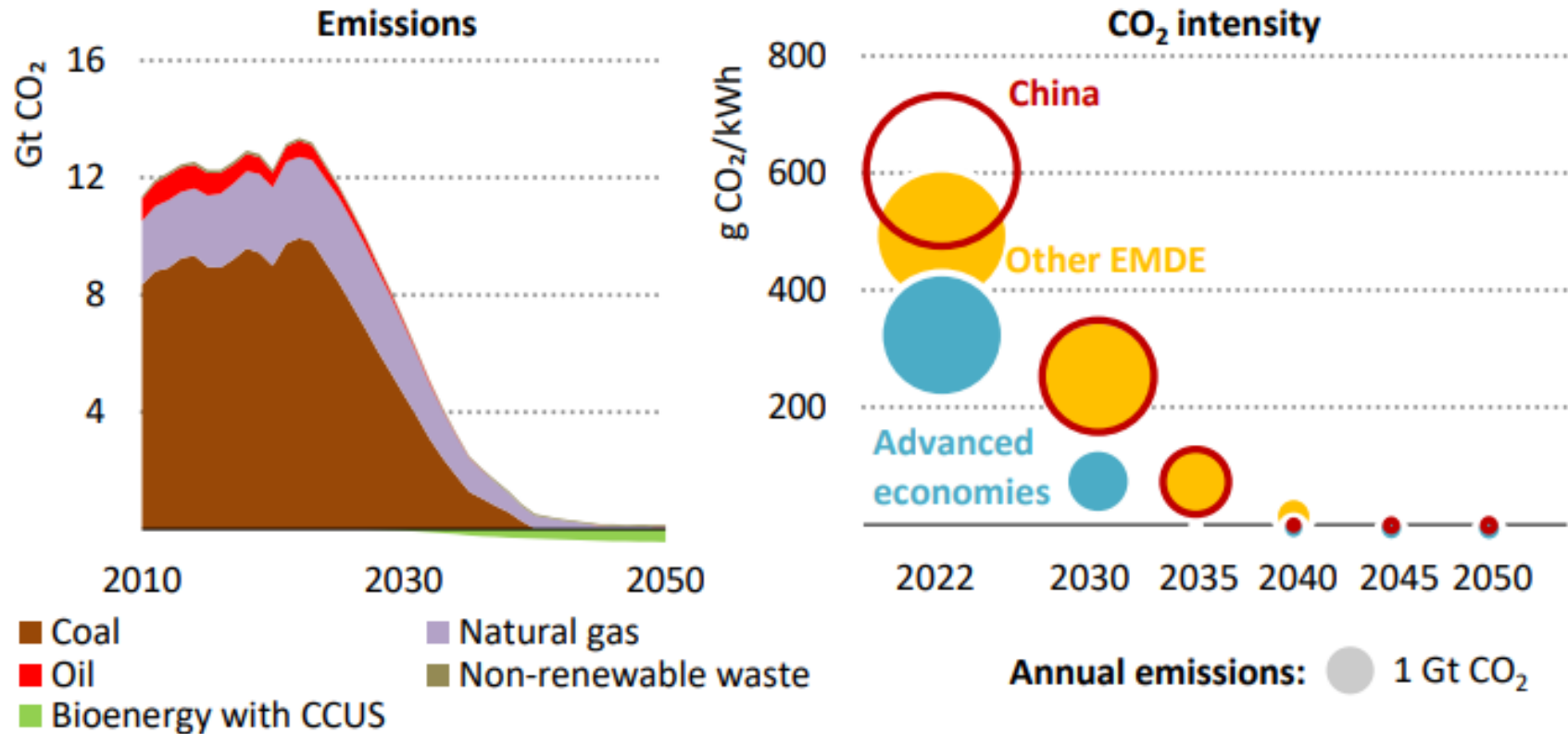
A multiple factor growth in electricity capacity would be required by most economies if *primary energy needs*, currently met by fossil fuels (coal, natural gas, oil), also have to move to renewables or nuclear energy based electricity

(credit: chart from Our World in Data based on BP Statistical Review of World Energy (2021))

Efficiency factor used to make sources comparable

own commentary

Figure 2.14 ▶ Global electricity sector emissions and CO₂ intensity of electricity generation in the NZE Scenario, 2010-2050



IEA. CC BY 4.0.

Electricity sector reaches net zero emissions in advanced economies in aggregate in 2035, in China around 2040 and globally before 2045

Note: g CO₂ /kWh = grammes of carbon dioxide per kilowatt-hour; other EMDE = emerging market and developing economies excluding China.

Even with impressive progress, it could take 15-25 years for bulk electricity to be 'green'

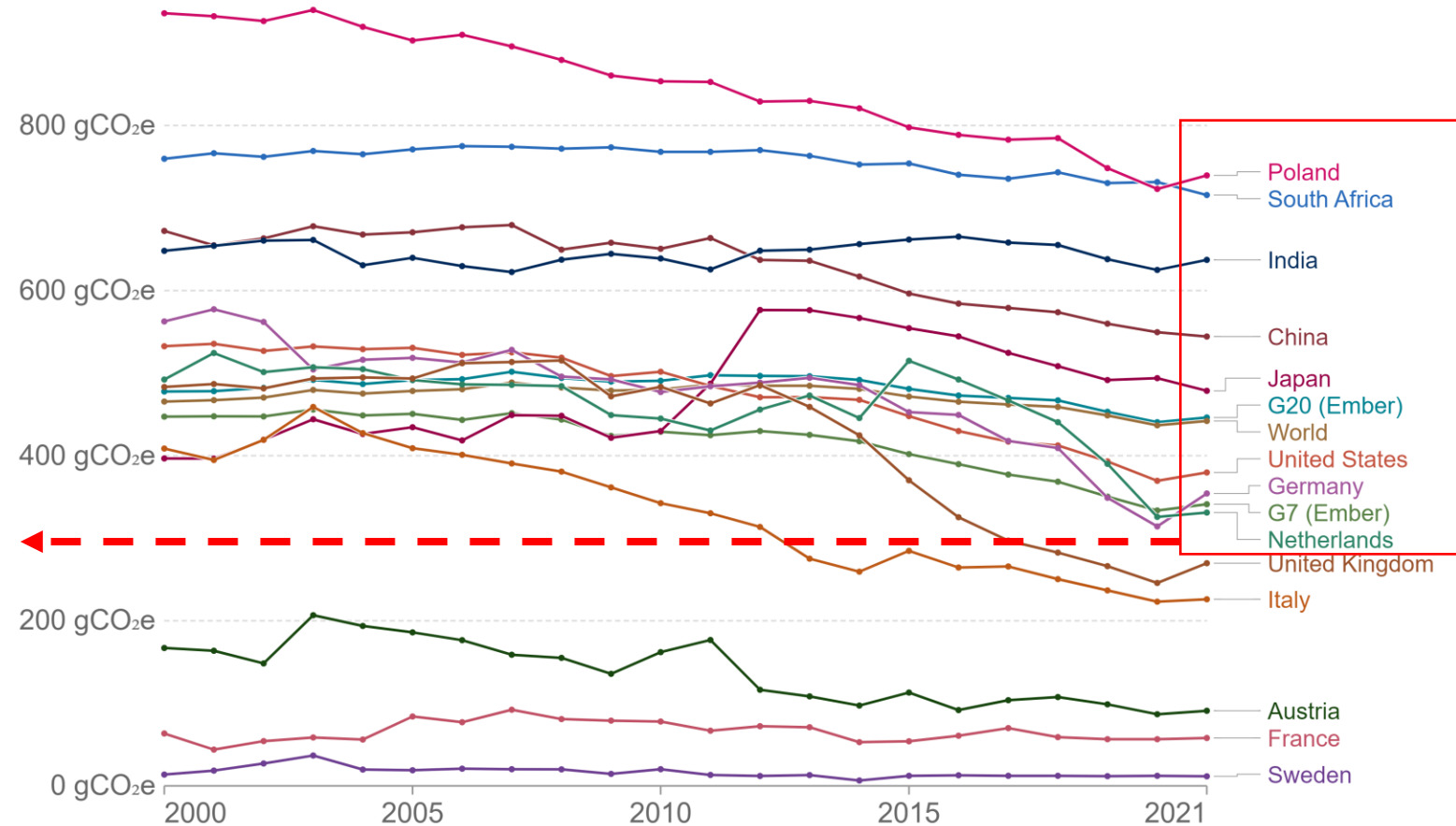
What is the carbon footprint of electricity itself ?

while reducing fast, the *current carbon footprint of electricity is yet too high* in most countries

making immediate electrification of steel industry not a useful strategy for mitigating climate change

Carbon intensity of electricity, 2000 to 2021

Carbon intensity is measured in grams of carbon dioxide-equivalents¹ emitted per kilowatt-hour of electricity.



Source: Ember Climate (from various sources including the European Environment Agency and EIA)

OurWorldInData.org/energy • CC BY

1. **Carbon dioxide-equivalents (CO₂eq):** Carbon dioxide is the most important greenhouse gas, but not the only one. To capture all greenhouse gas emissions, researchers express them in 'carbon dioxide-equivalents' (CO₂eq). This takes all greenhouse gases into account, not just CO₂. To express all greenhouse gases in carbon dioxide-equivalents (CO₂eq), each one is weighted by its global warming potential (GWP) value. GWP measures the amount of warming a gas creates compared to CO₂. CO₂ is given a GWP value of one. If a gas had a GWP of 10 then one kilogram of that gas would generate ten times the warming effect as one kilogram of CO₂. Carbon dioxide-equivalents are calculated for each gas by multiplying the mass of emissions of a specific greenhouse gas by its GWP factor. This warming can be stated over different timescales. To calculate CO₂eq over 100 years, we'd multiply each gas by its GWP over a 100-year timescale (GWP100). Total greenhouse gas emissions – measured in CO₂eq – are then calculated by summing each gas' CO₂eq value.

why
coal and *hydrogen* (on earth)
are not really *equivalents* ?

and
how they *can be*

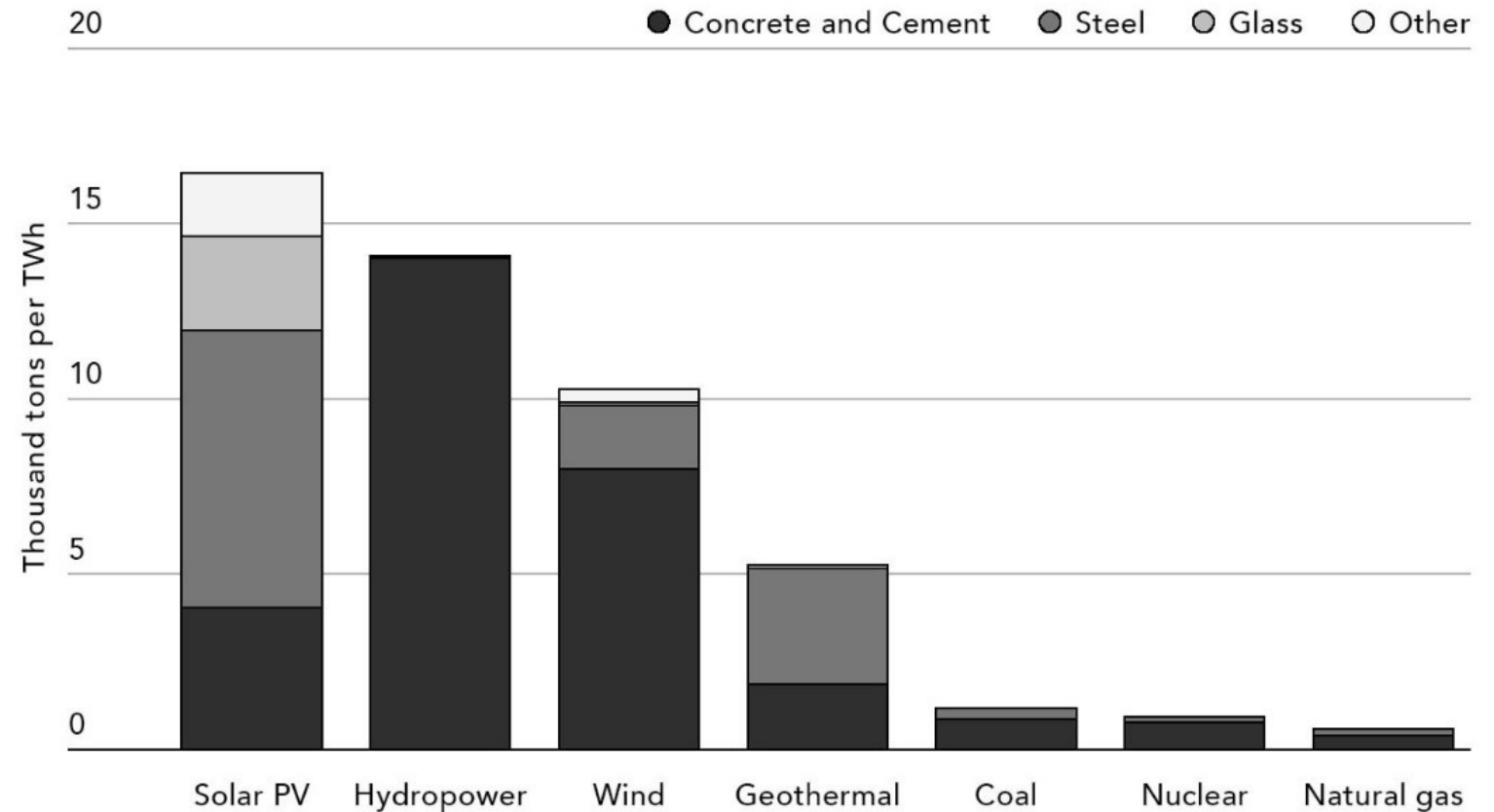
Renewables based electricity is very resource intensive:

and it takes a long time to get there

Bill Gates:

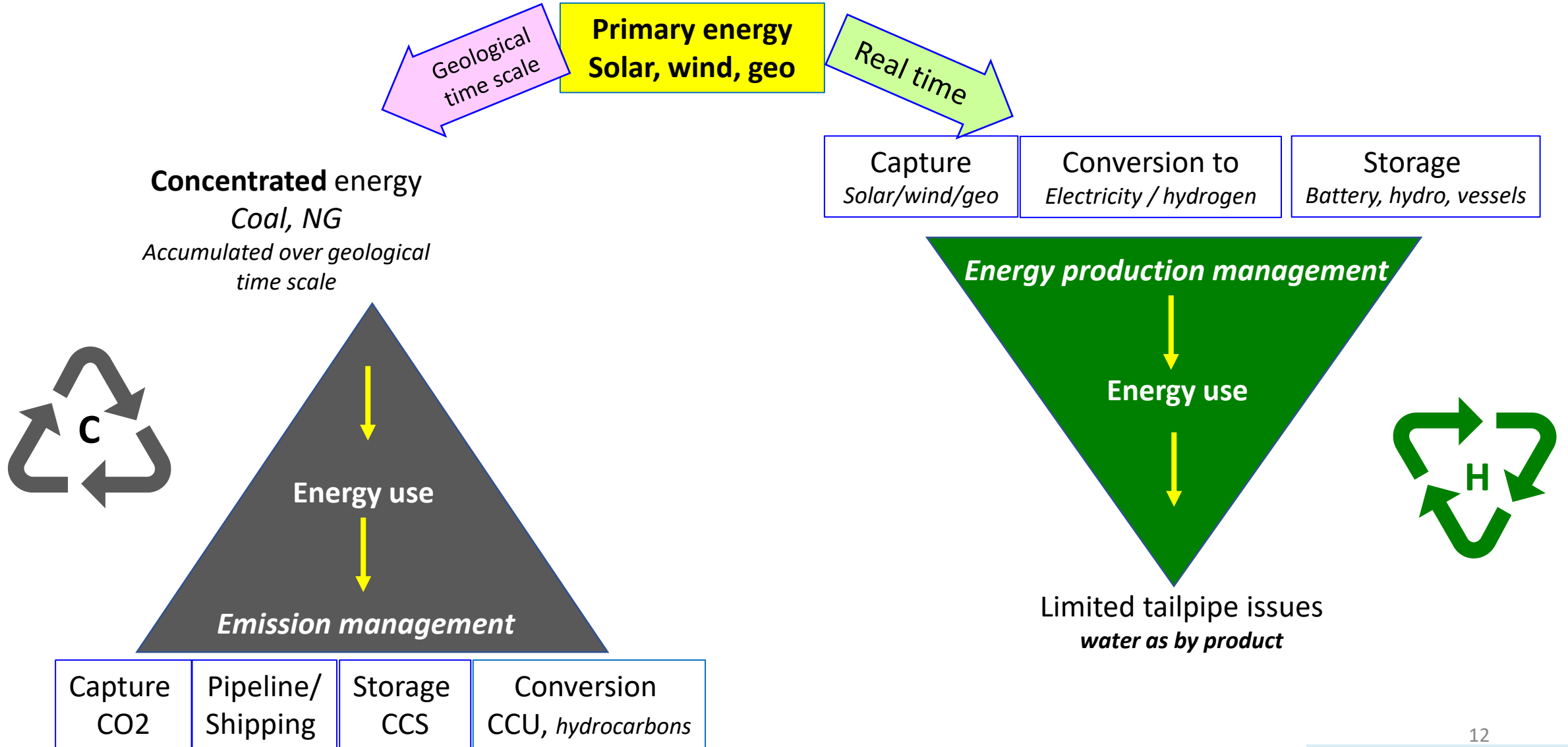
How to Avoid a Climate Disaster: The Solutions We Have and the Breakthroughs We Need

How much stuff does it take: Weight of materials, measured in metric tons, per terawatt-hour of electricity generated. "Solar PV" refers to solar photovoltaic panels, which convert light from the sun into electricity. Source: U.S. Department of Energy, Quadrennial Technology Review: An Assessment of Energy Technologies and Research Opportunities (2015), <https://www.energy.gov>.

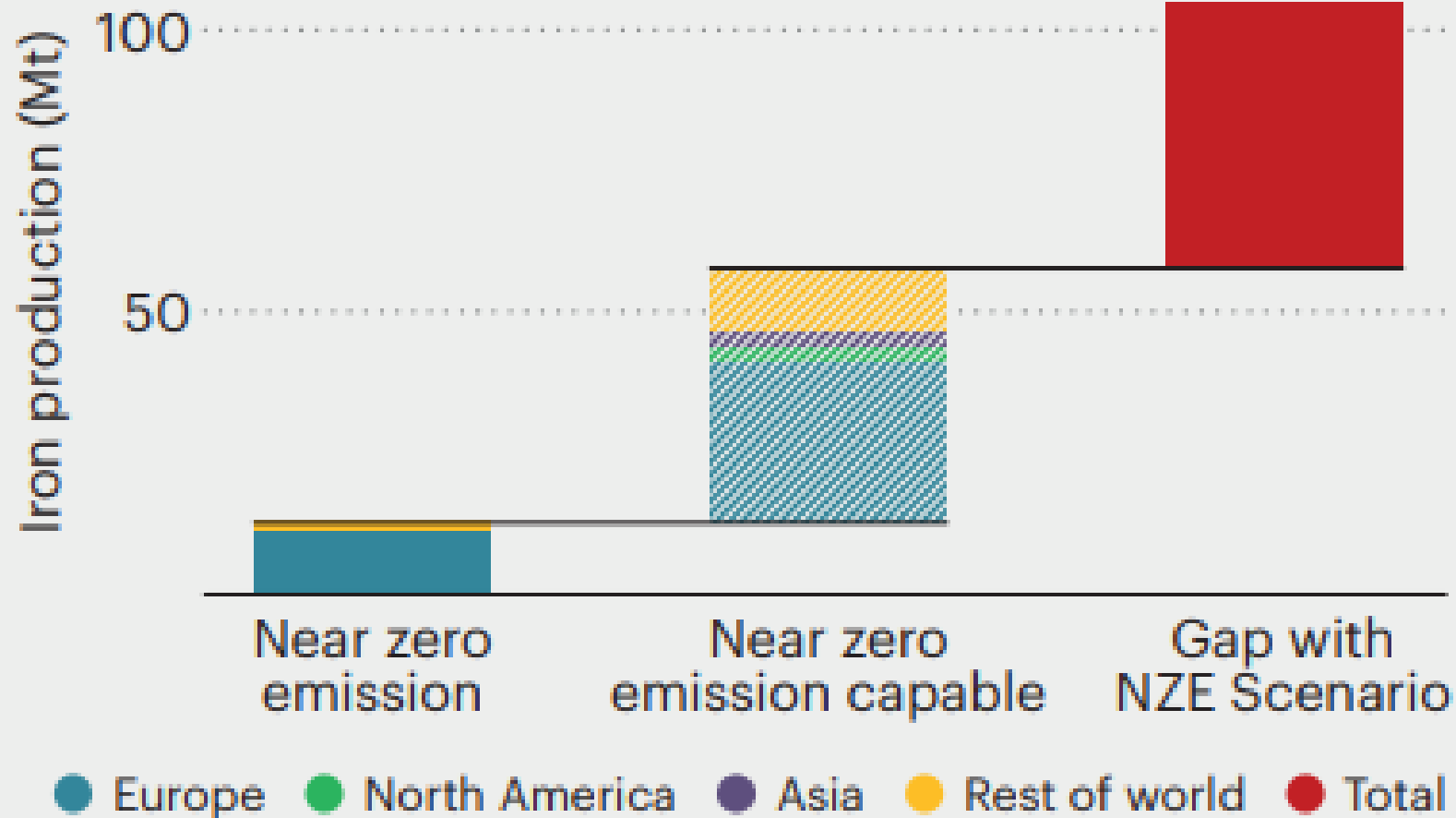


How much stuff does it take to build and run a power plant?
That depends on the type of plant. Nuclear is the most efficient, using much less material per unit of electricity generated than other sources do. (U.S. Department of Energy)¹²

Managing emissions vs managing energy production downstream vs upstream efforts - C and H as energy vectors



Announced projects meet 12% of 2030 near zero emission iron production needs; 'capable' capacity needs clear decarbonisation plans



Even with impressive progress, it could take 15-25 years for bulk electricity to be 'green'

Table 4.2 : hypothetical scenario of hydrogen based steel production for India – showing demand share of renewable electricity for hydrogen production for steel sector alone

period	2020	2030	2050	comments
Steel production, mtpa	100	300	470-570	Data rounded from multiple sources: TERI (2020), IEA (2020), BNEF (2020) ¹⁷⁹
Scrap availability, mtpa	25	50	160	
Need for primary steel, mtpa	80	260	350	
Electricity capacity, GW, needed for following hydrogen route for all primary steel production	104	338	455	@ 1.3 GW per 1 mtpa – as estimated in table 1
Estimated total renewable electricity capacity, India, GW	140	350-450	650-900	BNEF (2020) ¹⁸⁰
Potential demand share from green hydrogen for steelmaking	75 %	80 %	60 %	Unrealistic proportion of renewable electricity would have to be dedicated to green hydrogen for steelmaking alone

Large scale shift to H₂-DRI-EAF proposition for India (at least till mid-century)

even after assuming ambitious growth in scrap availability

- *does not* reduce CO₂ footprint based on H₂ from expected grid electricity (without CCS)
- *demands unrealistic proportion* of renewables electricity / H₂ capacity – *starving other vital sectors of economy, e.g. replacing biomass based cooking*

Switching ironmaking from BFs to DRI shafts: *a lot more than changing reductant molecules (from C to H) ?*

DRI

- **Iron oxide - reduction 88-95 %**
- ❖ **Iron ore gangue** – stays in, either pre-melt or handle in steelmaking
- ❖ **Carburization** - add C into reduction shaft or during subsequent melting
- ❖ **De-S in steelmaking**
- ❖ **Import energy** – for steelworks other users
- ❖ **Import energy** – for melting, refining

Blast Furnace

- **Iron oxide - reduction ~100 %**
- ✓ **de-slagging of gangue** → BF slag to cement
- ✓ **Carburization** of iron ~ near saturation
- ✓ **De-S** of iron > 85 % in BF + rest at HM DeS station
- ✓ **Export energy** in gas for steelworks heating and power gen ~ 4 GJ/thm
- ✓ **Energy rich liquid iron** – meet steelmaking needs + absorb 20% scrap

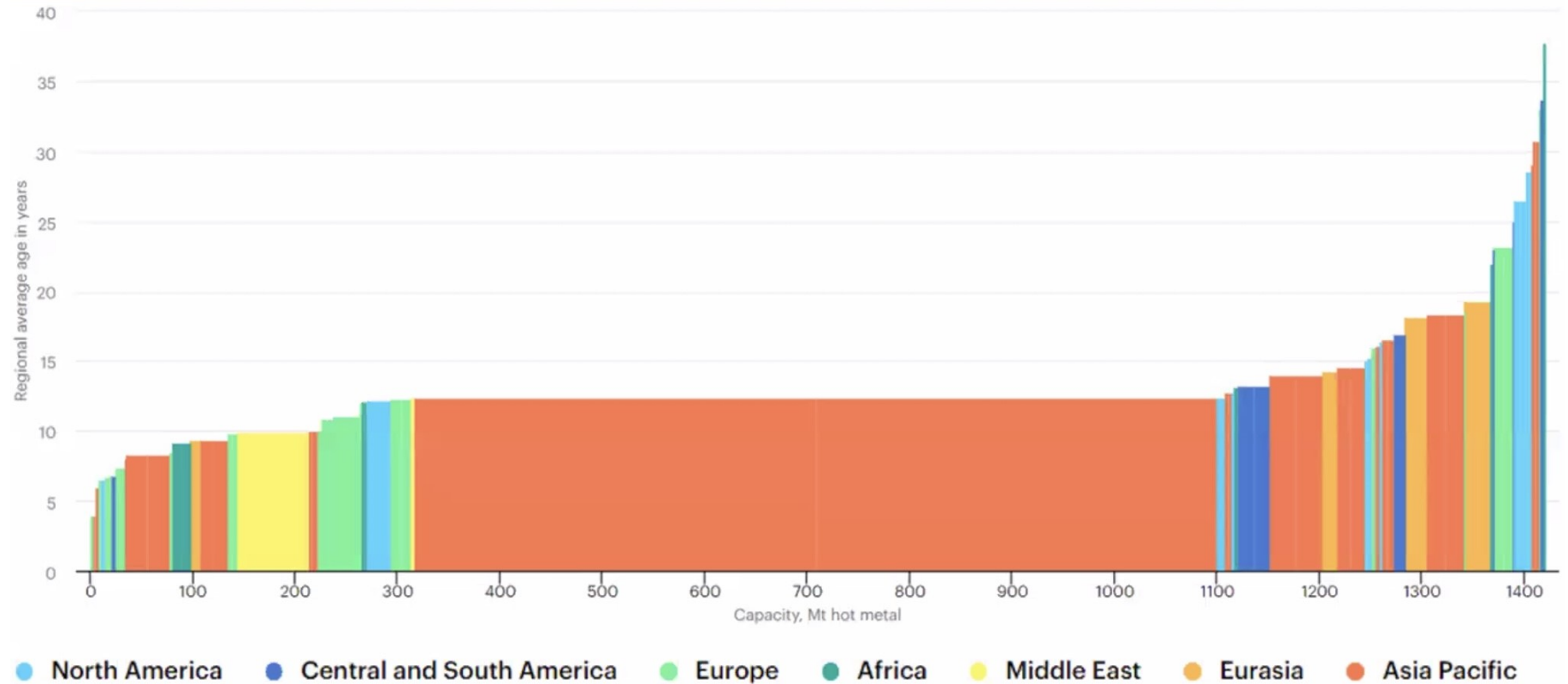
Locked in assets

World steel industry is deeply invested

in highly capital intensive assets – with lifespan of ~50 years

large part of these are less than 15 years old – in growing economies - wherein new additions rather than replacement is on the agenda

Replacement Agenda: Young age of BF fleet in Asia Pacific



Source: IEA

Extent of change to existing steel plants

modifying energy flows through BF vs *changing all iron and steelmaking*

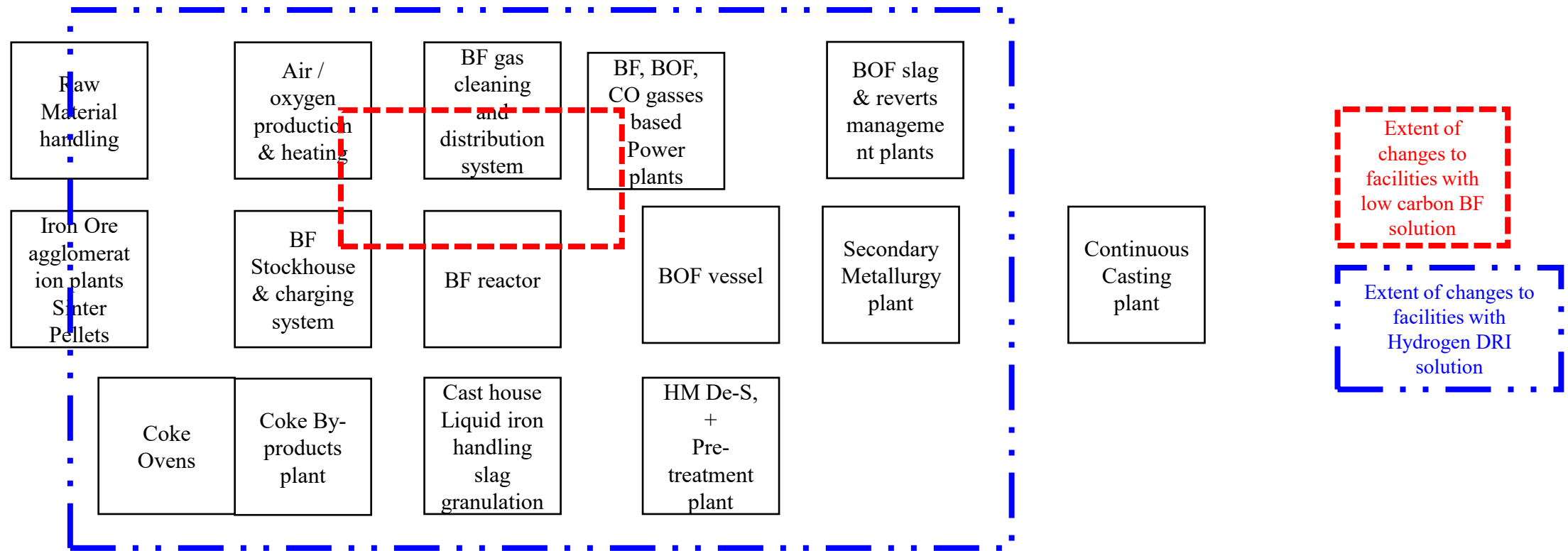


Figure 6 : Investment in integrated steel plants is spread over large number of facilities. The red and blue boxes map out the *extent of change* needed in transitioning to lower carbon footprint by following the **BF decarbonization route** and **hydrogen based DRI-EAF route**

(conceptual – based on general features and investments in integrated steel plants)

Table 4.6:
The global metallics balance and size of decarbonization challenge now to 2050
 (synthesized from data from several sources)

	Steel production billion tonnes per annum (btpa)	Scrap availability (btpa) (% of mix)	Primary production needed (btpa)	Mix footprint (bt CO ₂ pa)	
Current 2020	1.9	0.65 (30%)	1.4	3.5	Reference emission
Footprint t CO ₂ / t		0.5	2.3		
Estimate 2050	2.5	1.1 (45%)	1.5	4.0	<i>Size of the problem to be solved after accounting for increased use of scrap</i>
Footprint t CO ₂ / t		0.5	2.3		

Increased availability and use of **scrap**

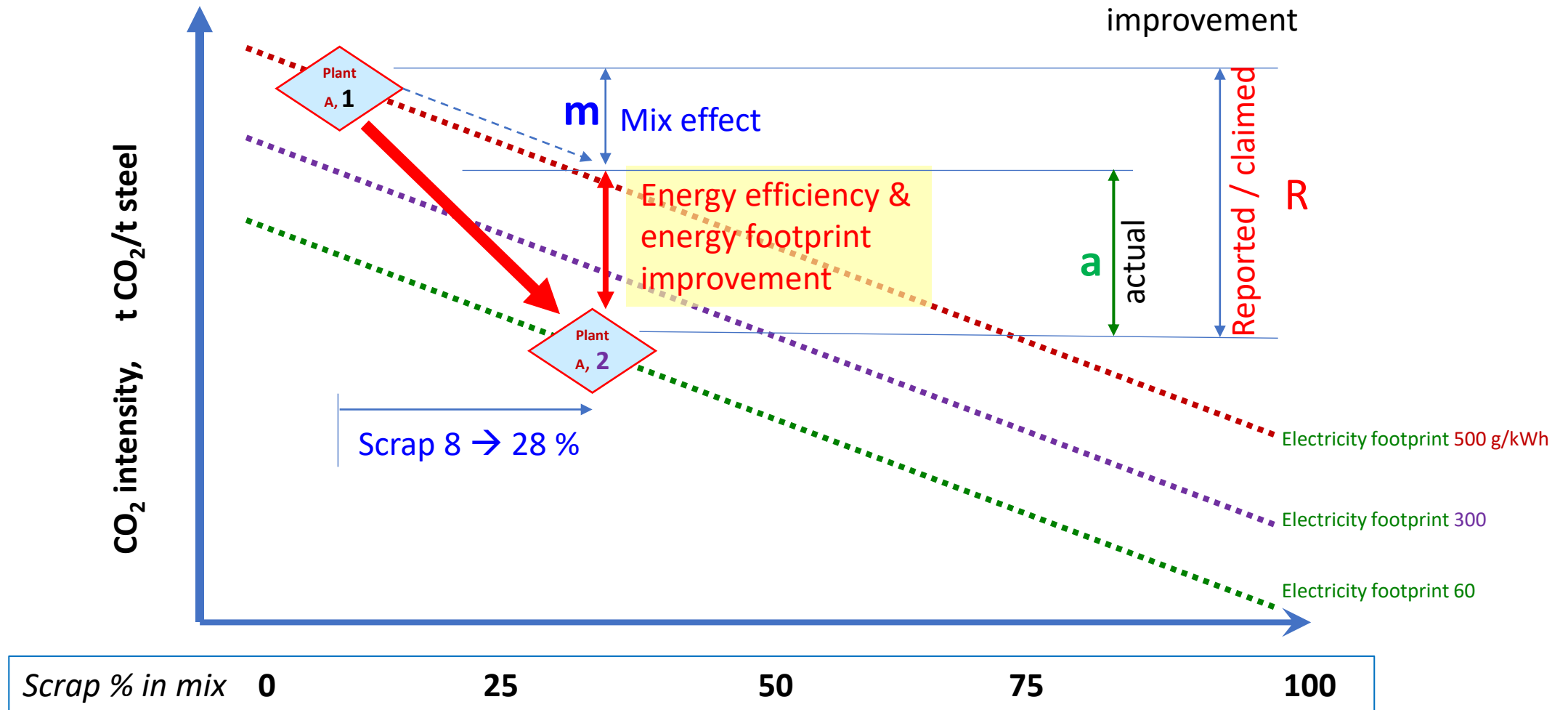
is already accounted for – in determining

size of the challenge

and as such is

not a lever for decarbonizing primary steel production

A sliding scale for assessing *energy efficiency* and *energy footprint* improvements
 example of plant A improving from point 1 → 2 – *normalising the scrap mix effect*



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Decarbonising the Blast Furnace

Key process interventions

Potential impact on fossil carbon use

- **DeMuGH**

Decrease **M**olecule **u**se for **G**eneration of **H**eat
augment with renewables based heat – solar thermal, electrical, plasma

- **RePuM**

Recycle **P**artially **u**sed **M**olecules
recycle top gas after stripping H₂O, CO₂, adding heat

- **SwiRM**

Switch **R**eduction **M**olecules
replace fossil carbon with renewables based hydrogen / COG, and sustainable bio carbon
20 kg H₂ ~ 15% + 10% replacement by bio carbon

- CCUS

40-50 %

25 %

25-35 %

Blast Furnace process – separating *reduction* and *energy* needs

Carbon for reduction only



- 151 kg C / thm + 45 kg (for HM C dissolution) = **196** kg/thm
- **Energy** needed 8.5 GJ/thm (reactions) + 2.3 GJ/thm (heating + losses)

augmented by 20 kg/thm hydrogen



- 85 kg C / thm + 45 kg (for HM C dissolution) = **130** kg/thm

Carbon as used in BF today



- 403 kg C / thm + 45 kg (for HM C dissolution) = **448** kg/thm
- **Energy** used 8.5 GJ/thm (reactions) + 2.3 GJ/thm (heating + losses)
- **Energy export** to power + ironmaking zone & downstream heating **6** GJ/thm

Blast Furnace - through the energy lense: INPUT = OUTPUT

typical modern BF with ~450 kg Carbon use per t HM

The BF distributes more energy than it uses for "ironmaking" per se

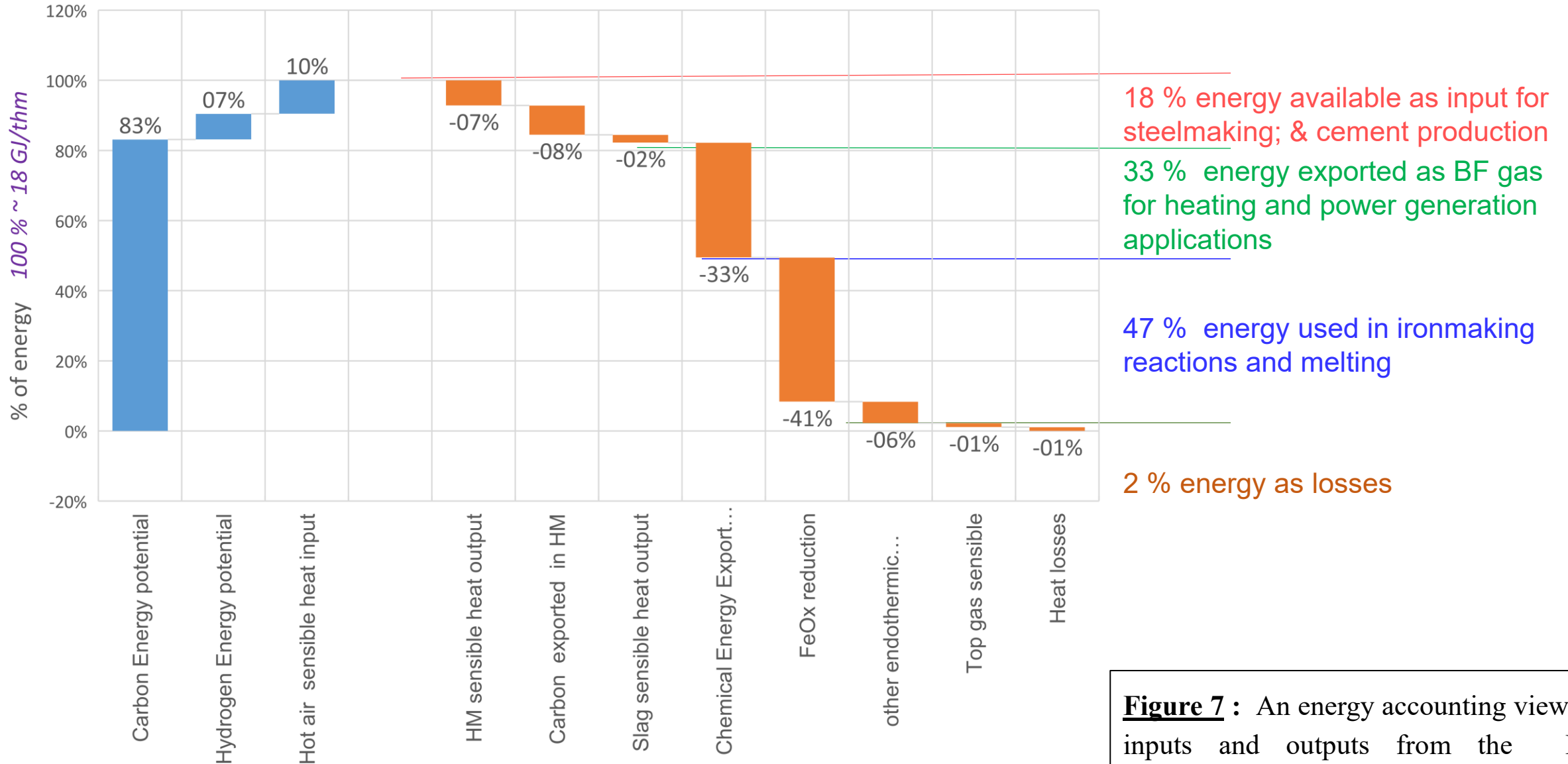
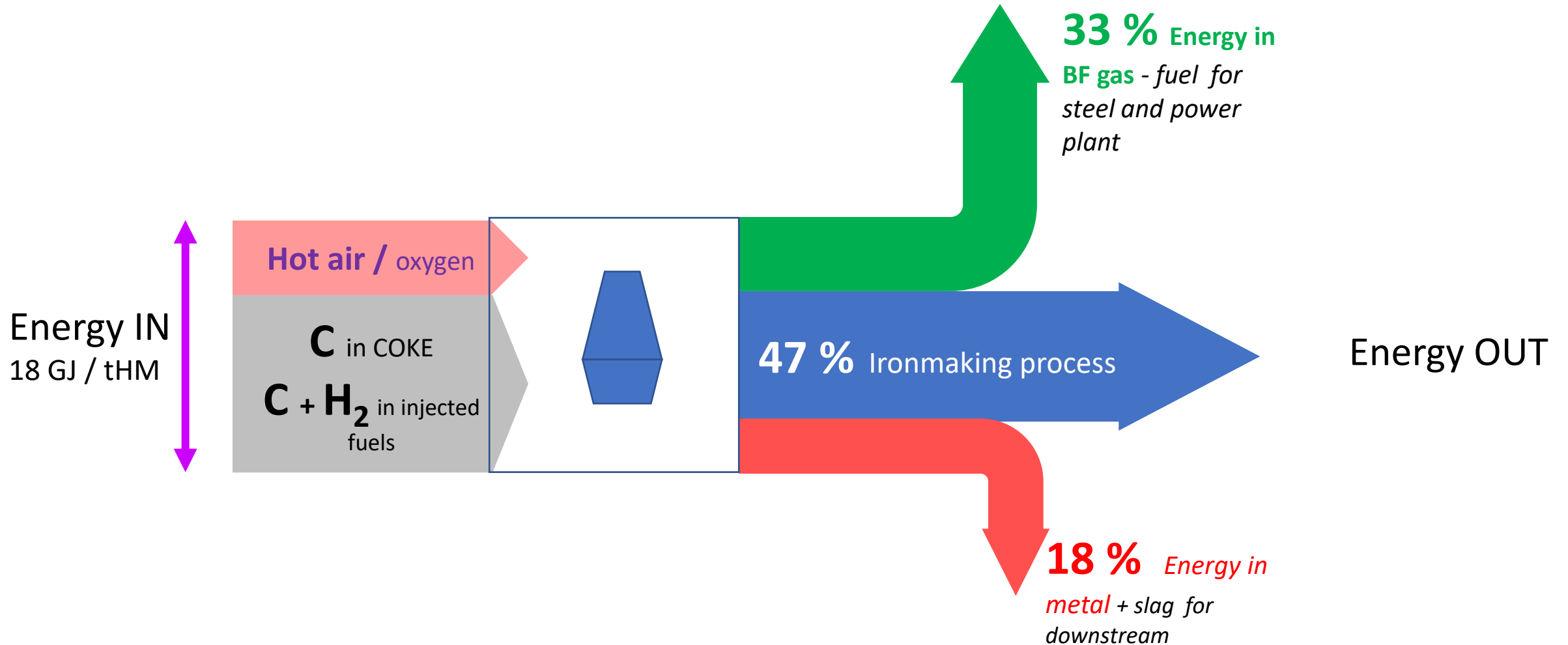
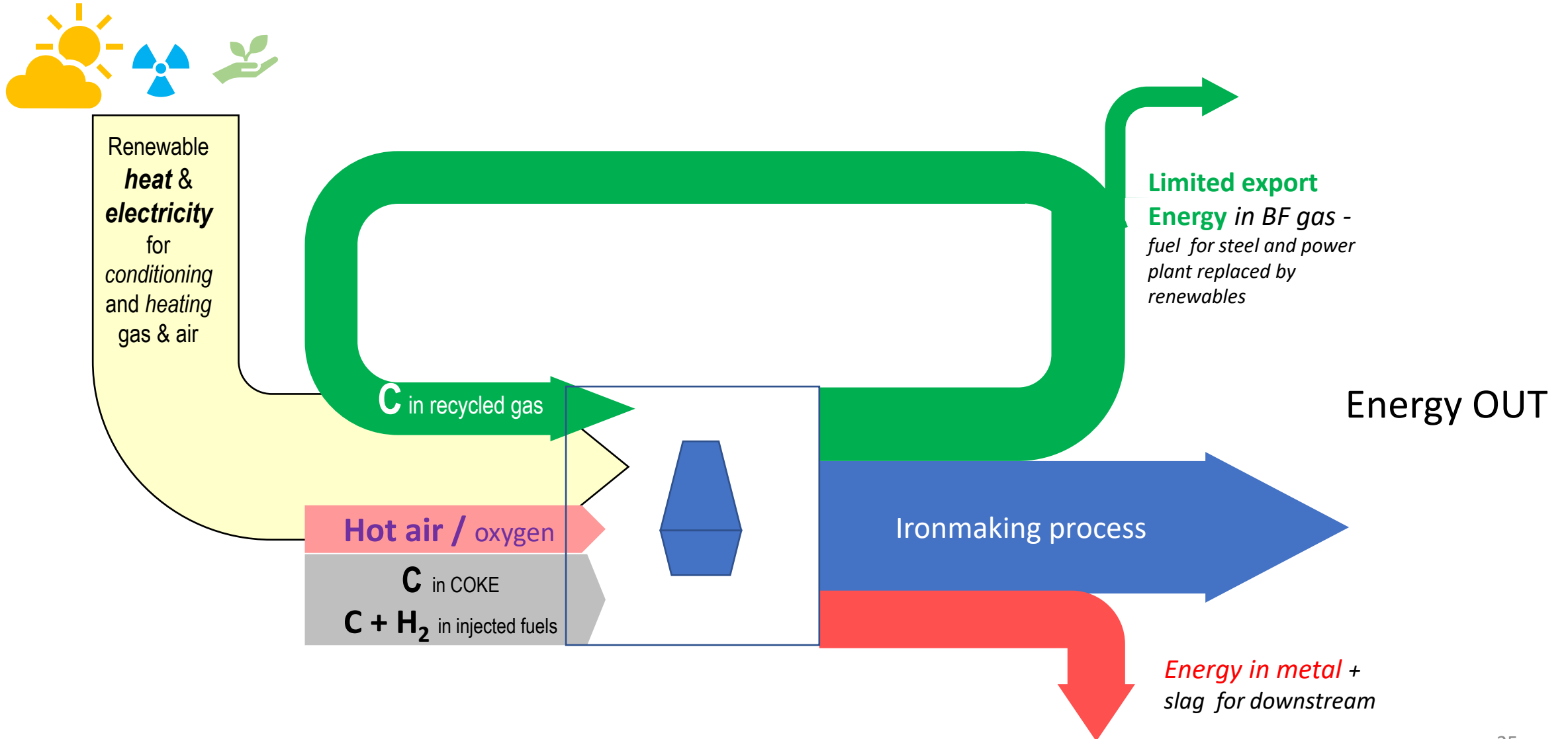


Figure 7: An energy accounting view of inputs and outputs from the BF (own calculations based on first principles thermodynamic data)

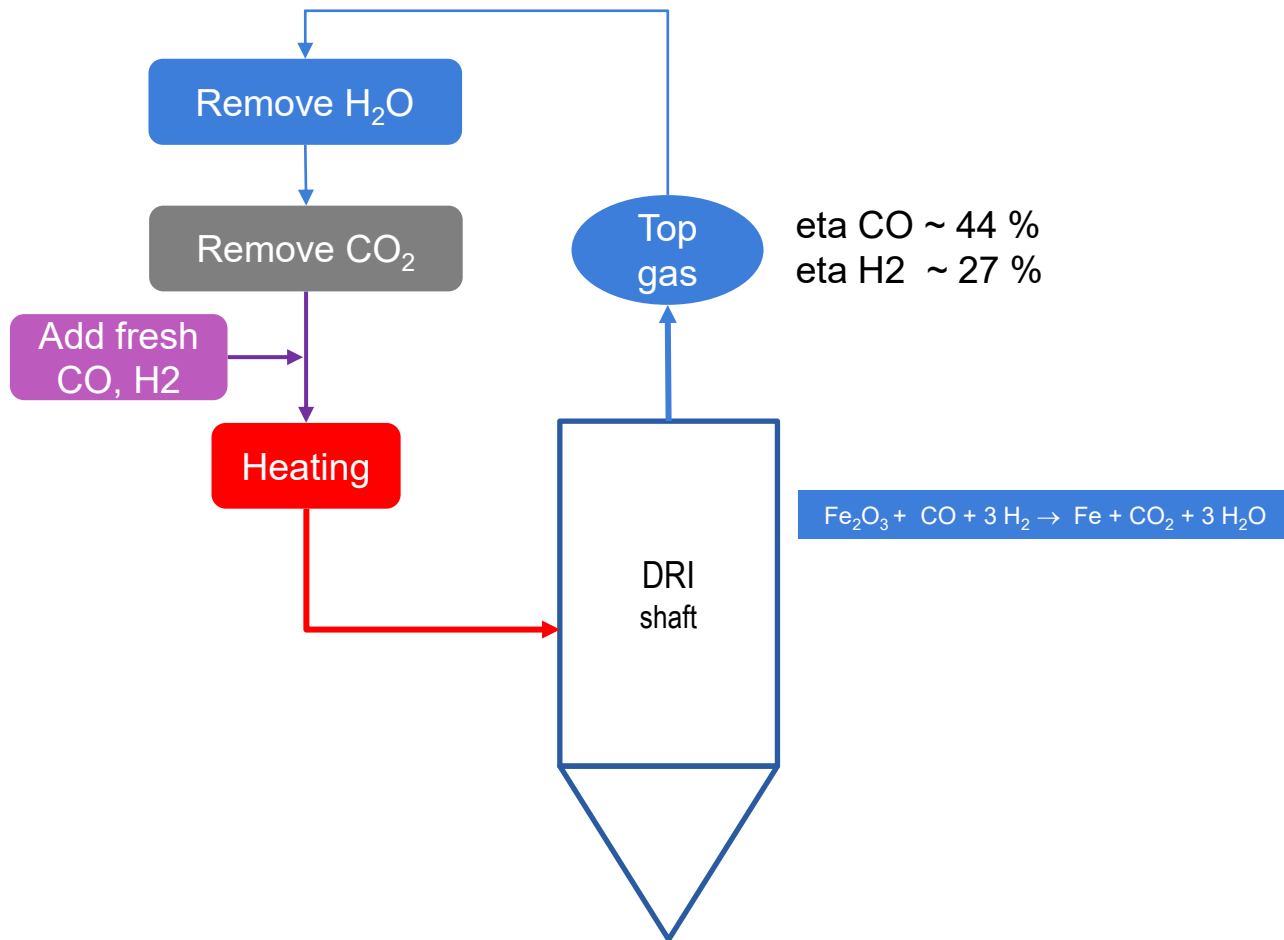
Blast Furnace through the **energy** lense → *an Energy Distributor*



Blast Furnace: *rearranging Energy sources & flows*



Recycling reduction molecules is key



If the DRI shaft operated in '**one pass**' mode (*like the BF*), the consumption of natural gas would be **three** times;

... and the CO₂ footprint to just make **DRI** (*using Natural Gas*) would be **higher** than that of making **hot metal** in the BF (*using coke / coal*) !

Blast Furnace through the **CARBON** lense (case of enhanced top gas recycle)

→ **RECYCLE C** in export gas to BF itself, leaving general energy demands outside BF to be met by renewable energy

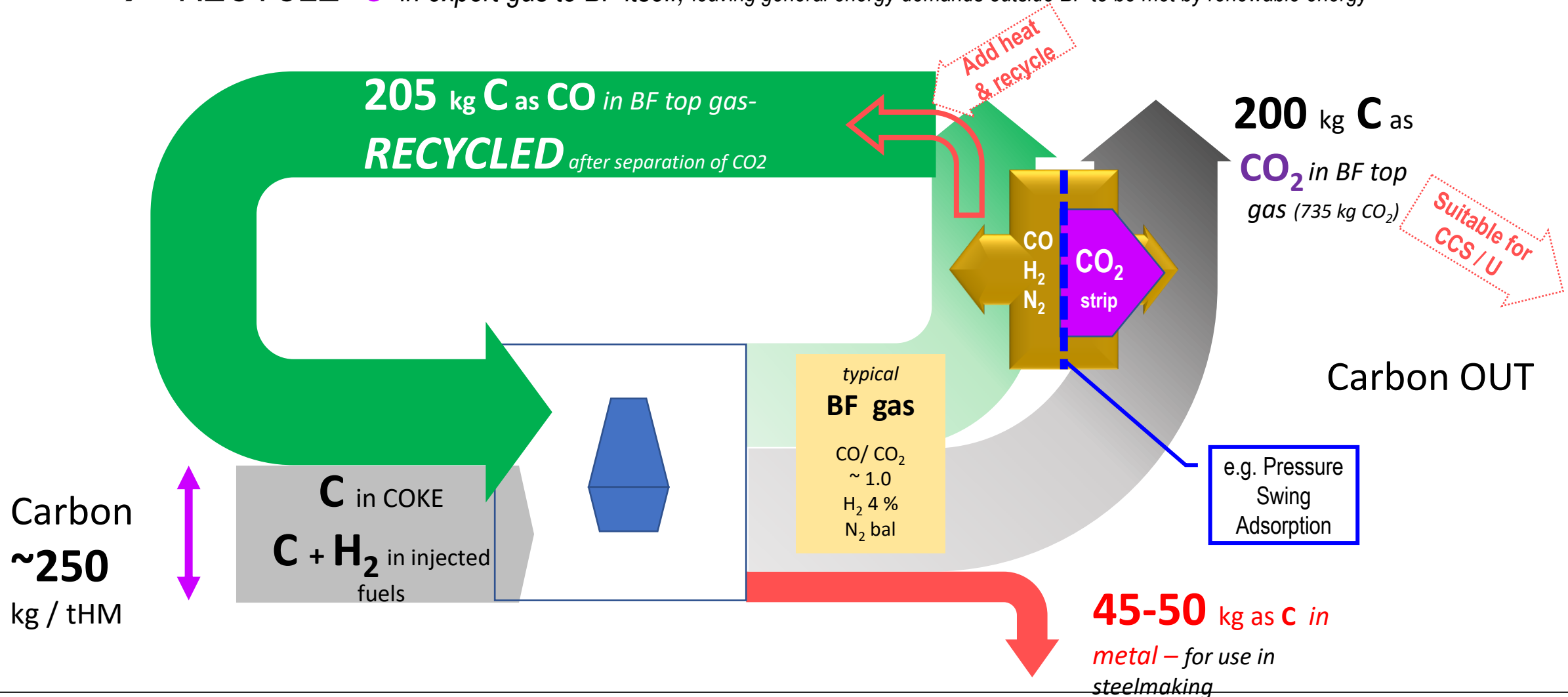
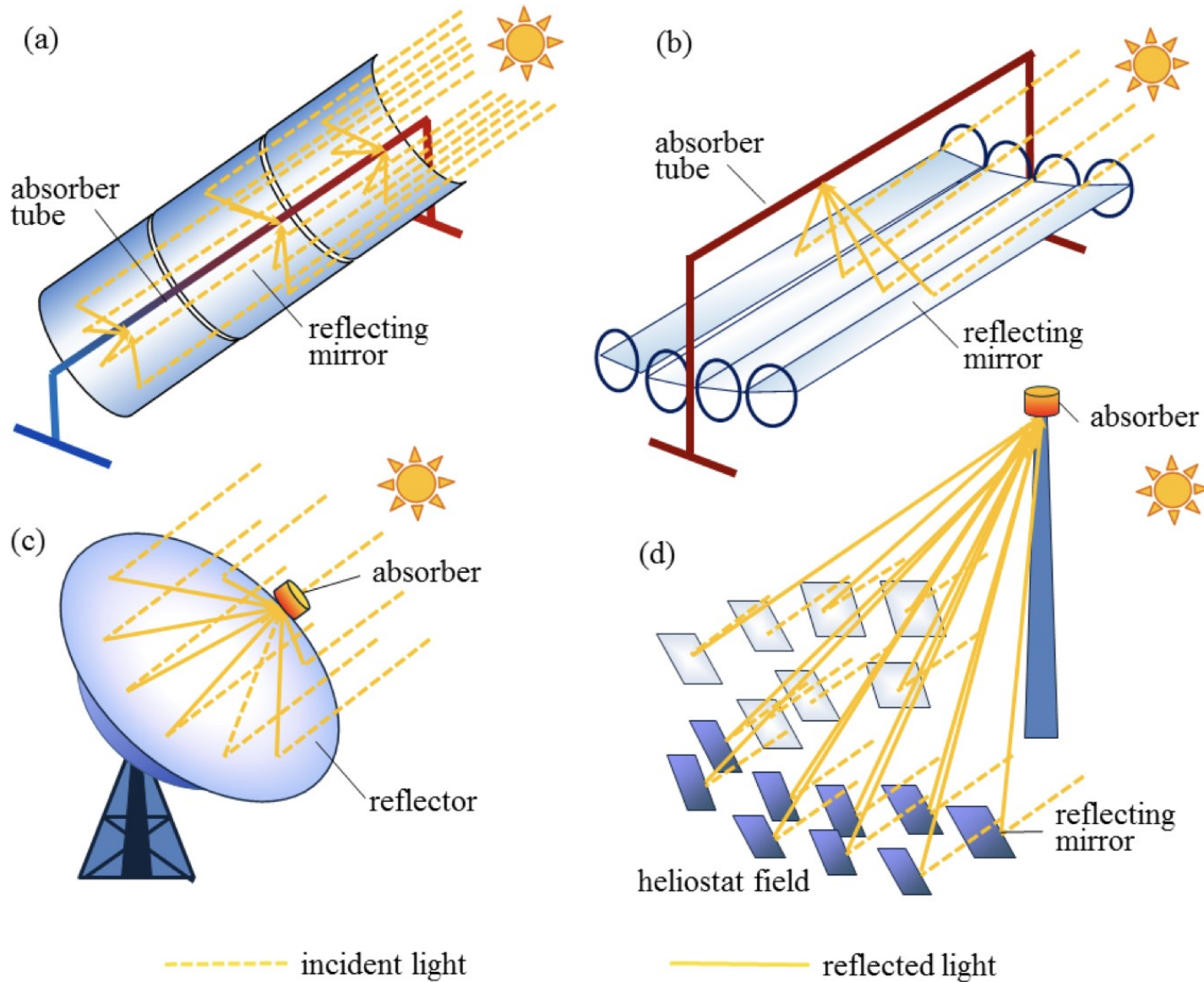


Figure 11: A vision for carbon optimized BF - *through the carbon lens* : recycled carbon (as CO, with added H₂ and heat) avoids ~ 200 kg/thm of fresh carbon units consumption; while 200 kg/thm of carbon units (as CO₂) get captured for CCUS. It is the sum total of BF TGR concept superimposed with 'renewables based' heat and hydrogen; and CCUS. (own calculations based on first principles thermodynamic data)



*Bypass
molecule use
for raising
temperature ?*

e.g.
High temperature
heat ..

... directly through
concentrated solar

Figure 2: Four types of solar collecting systems in use: a. Parabolic Trough; b. Linear Fresnel; c. Parabolic Dish; d. Solar Tower [Modified from Quaschnig (2003)]

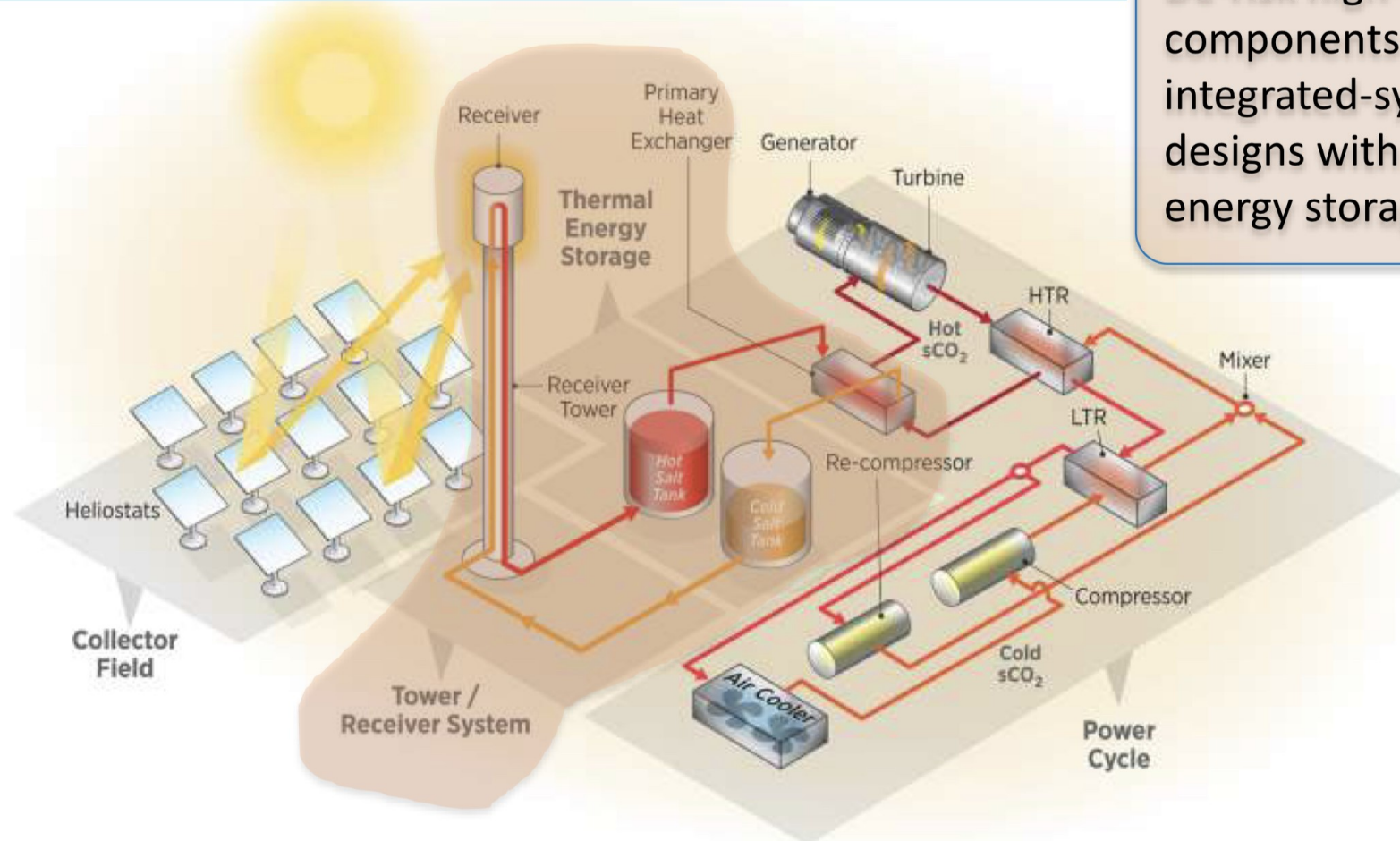
Storage of high temperature heat *concepts...* ..

addressing intermittency problem of renewable energy

Liquid Pathway Thermal Transfer System

Goal:

De-risk high-temperature components and develop integrated-system designs with thermal energy storage at $>700\text{ }^{\circ}\text{C}$



Potential Solar IPH Configurations

New Solar IPH markets could open up as:

- the cost of solar technologies (CSP and PV) declines
- the cost of complementary technologies (storage, efficiency, electrification) declines

Solar technologies could meet a broad range of industrial process temperature requirements.

Solar Technologies	Temp Range	Applications
Thermal flat plate, Non-tracking compound, Solar pond, PV + heat pump or microwave	<80°C	Hot water, Space heating, Drying, Curing
Parabolic trough, Linear Fresnel, PV + infrared	<550°C (depending on HTF)	Drying and curing Steam for IPH
Heliostat/central receiver	>550°C	Steam for IPH, Lime calcining
PV + Induction	<1,100°C	Heat treating
PV + Resistance	<1,700°C + (material dependent)	Steam for IPH Glass melting
PV + Electric arc	<4,000°C	Metal melting

SETO CSP Program Summit 2019

Based on data in: Chindris and Sumper (2012) and Cheremisinoff (1996).

4

Energy needed for “heating” *does not necessarily need to come from carbon, hydrogen or even electricity* – it can simply be direct heat from solar or geothermal sources

A lot of energy for steelmaking is merely heat – and current developments in *concentrated solar* will answer to meeting significant part of the steel requirement

Off Grid Energy Independence

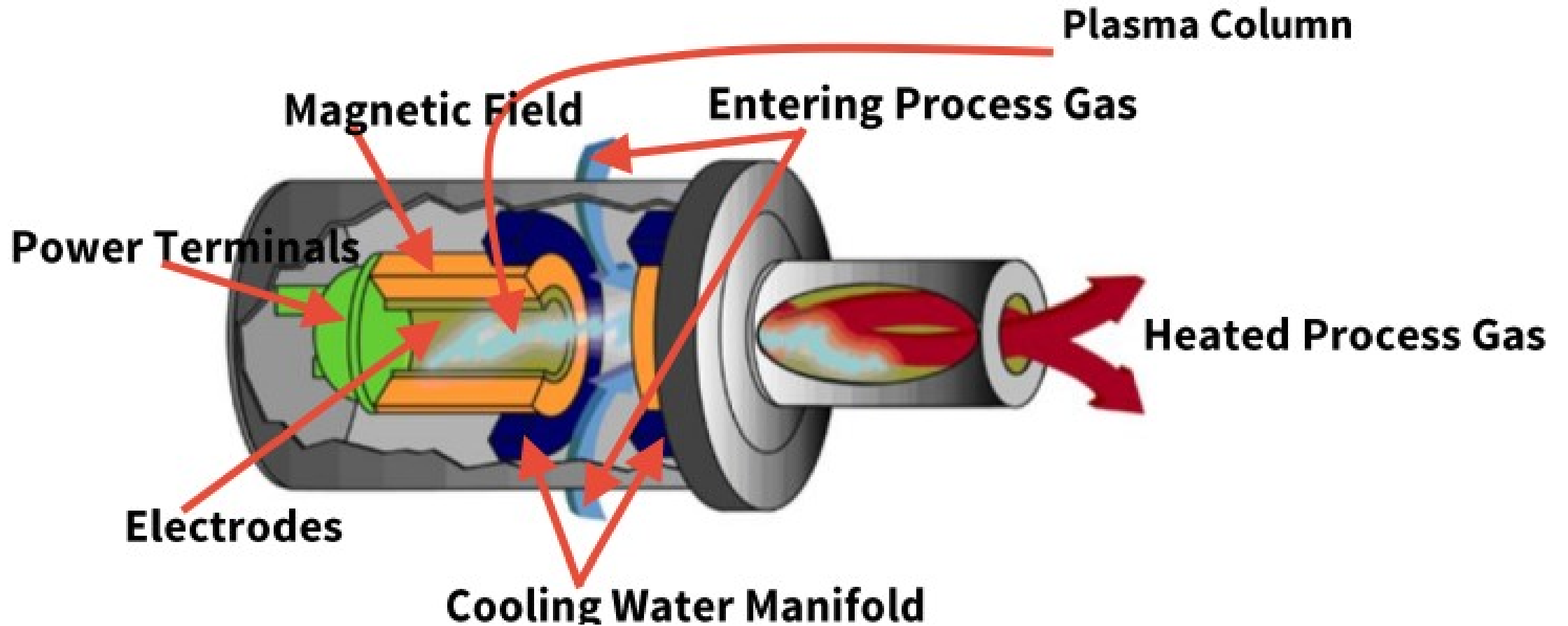
Posted on November 26, 2019

Concentrated Solar Energy to Exceed 1000 Degrees Celsius



Heliogen is transforming sunlight to create and replace fuels and has announced its launch and that it has - for the first time commercially - concentrated solar energy to exceed temperatures greater than 1,000 degrees Celsius. At that temperature, Heliogen can replace the use of fossil fuels in critical industrial processes, including the production of cement, steel, and petrochemicals, dramatically reducing greenhouse gas emissions from these activities. This singular scientific achievement was accomplished at Heliogen's commercial facility in Lancaster, California. For more information see the IDTechEx report on Distributed Generation: Minigrid Microgrid Zero Emission 2018-2038.

Plasma : electrical energy \rightarrow heat



Heat exchange

view of the Blast Furnace

heat supply *via gas*

=

heat demand:

heating / melting solids
+ reduction heat
+ losses

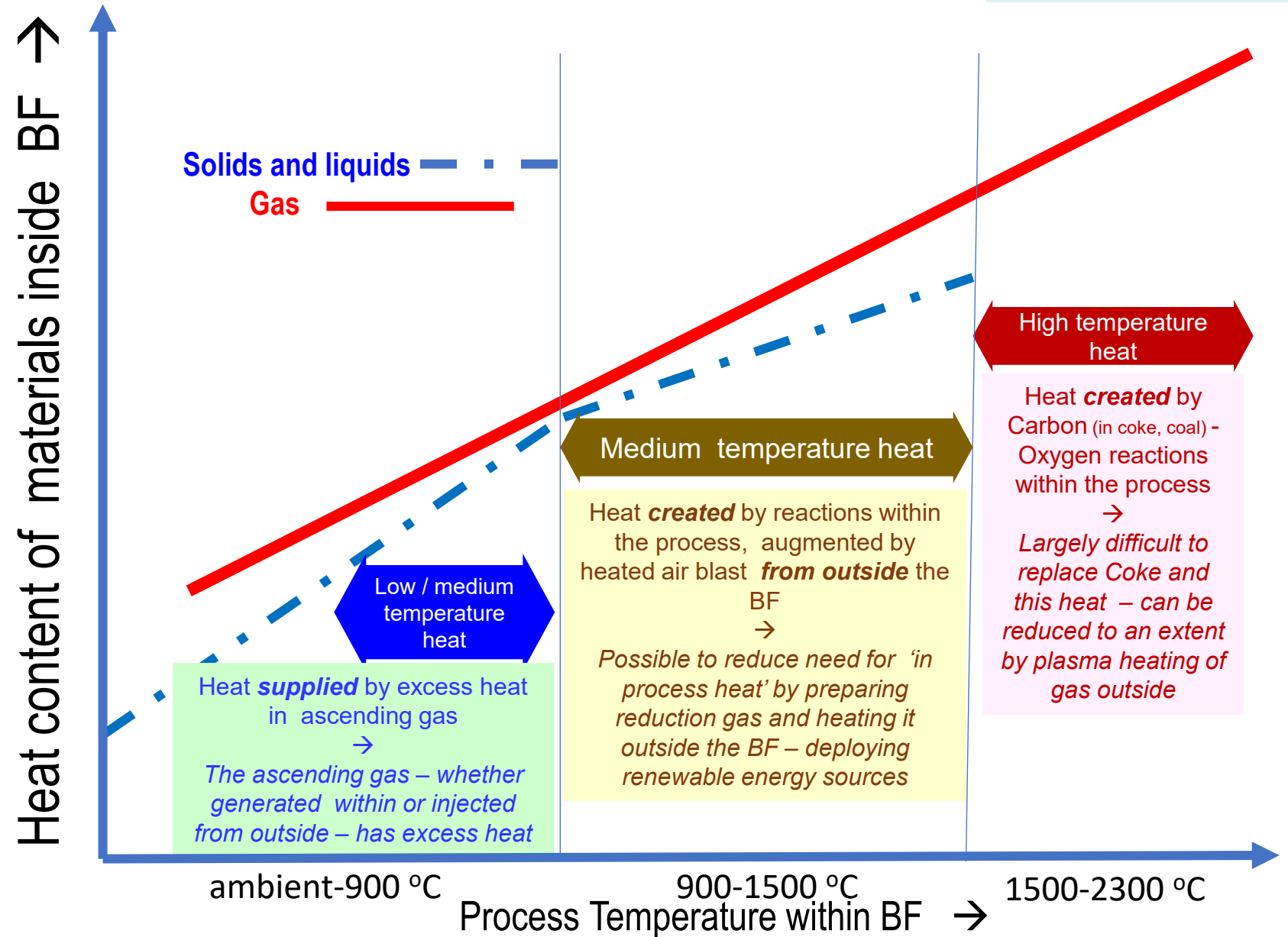
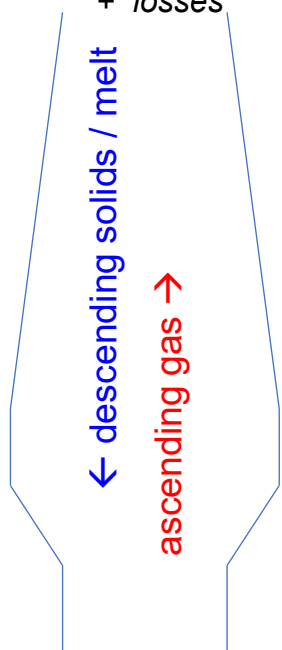


Figure 14: Heat and temperature view of BF process – categorized by 'quality of heat'. It has been assessed that the highest temperature heat within may still need to be generated in-situ – though the limit can be aspired to change over time. (own conceptualization based on first understanding of BF process)

Blast Furnace process – “externalising” energy sources

Limited gas generation within BF: balancing gas amount and temperature through hot gas injection at various levels

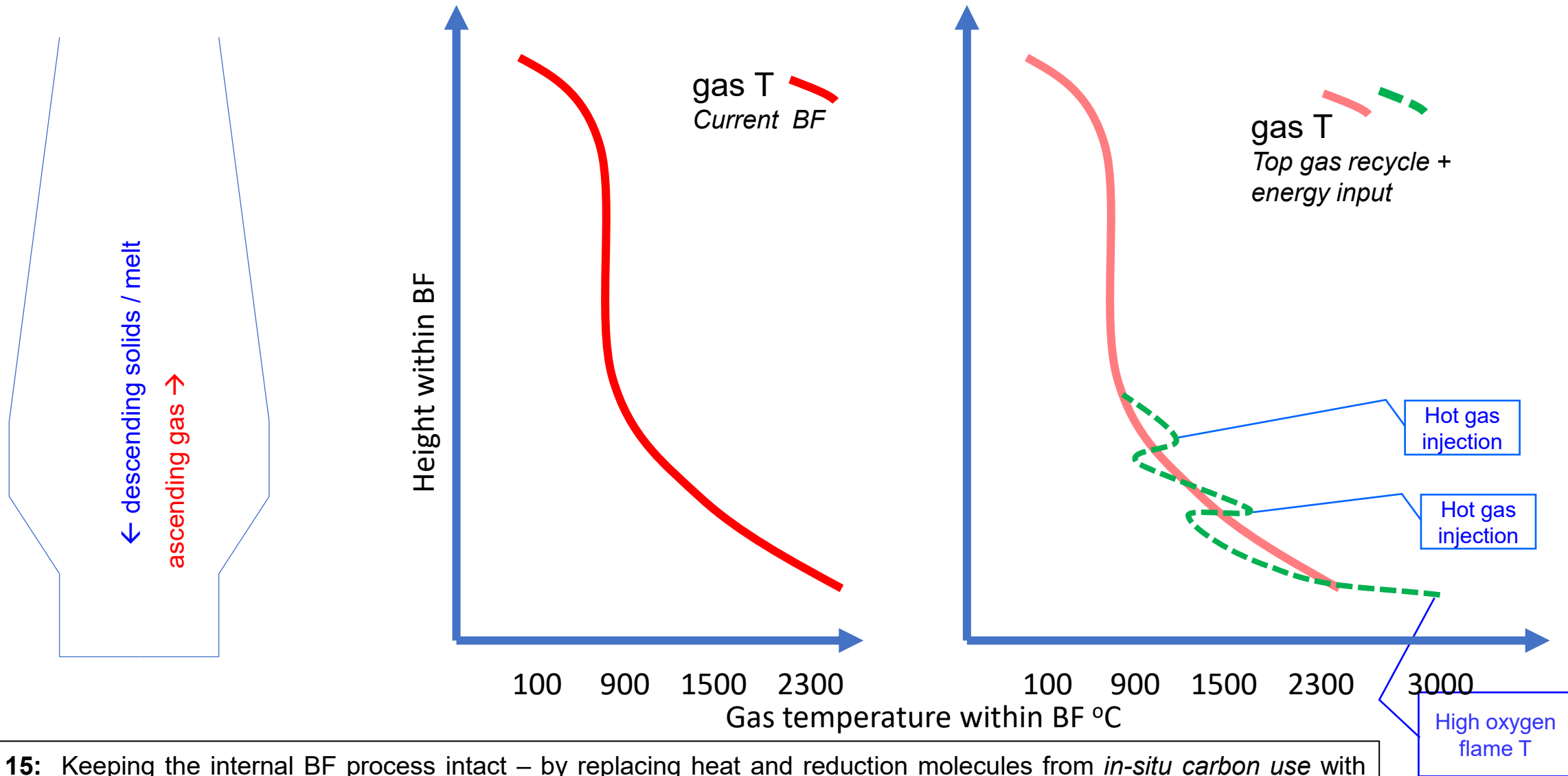
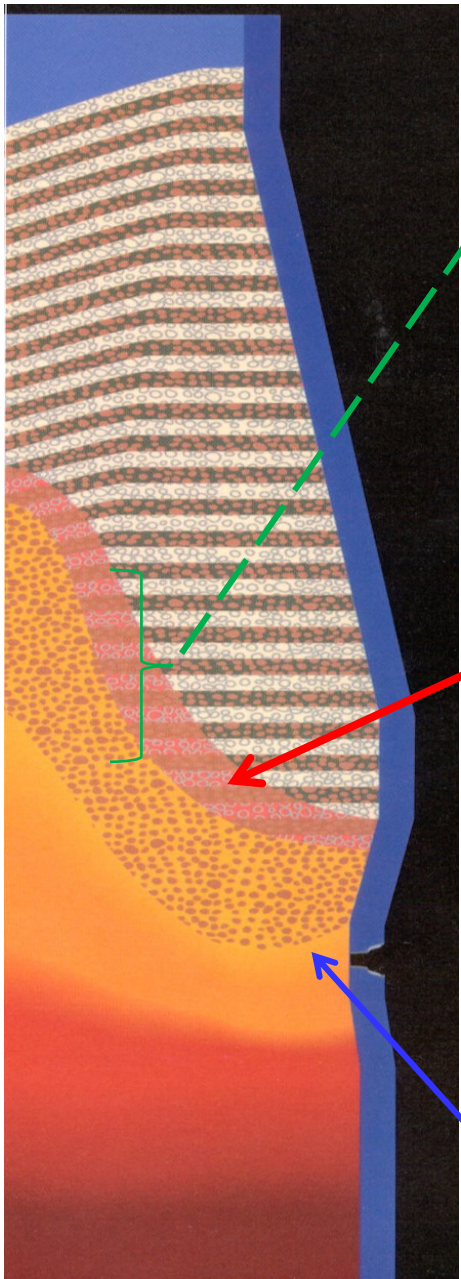
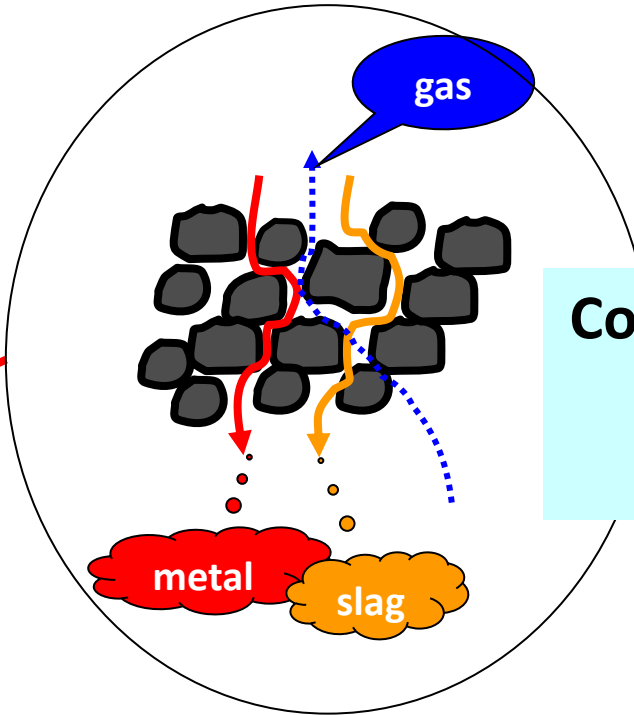
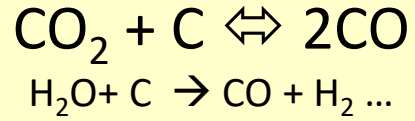


Figure 15: Keeping the internal BF process intact – by replacing heat and reduction molecules from *in-situ carbon use* with those injected from outside (heated & recycled top gas). (own conceptualization based on understanding of BF process and TGR concept)

Role of Coke in the BF process

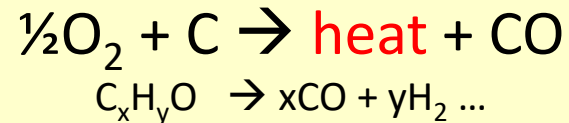


Regeneration of reducing gas



Coke bed enables **liquid – gas counterflow**

Generation of heat & reducing gas



In part taken over by coal injection

Injection of conditioned reducing gas

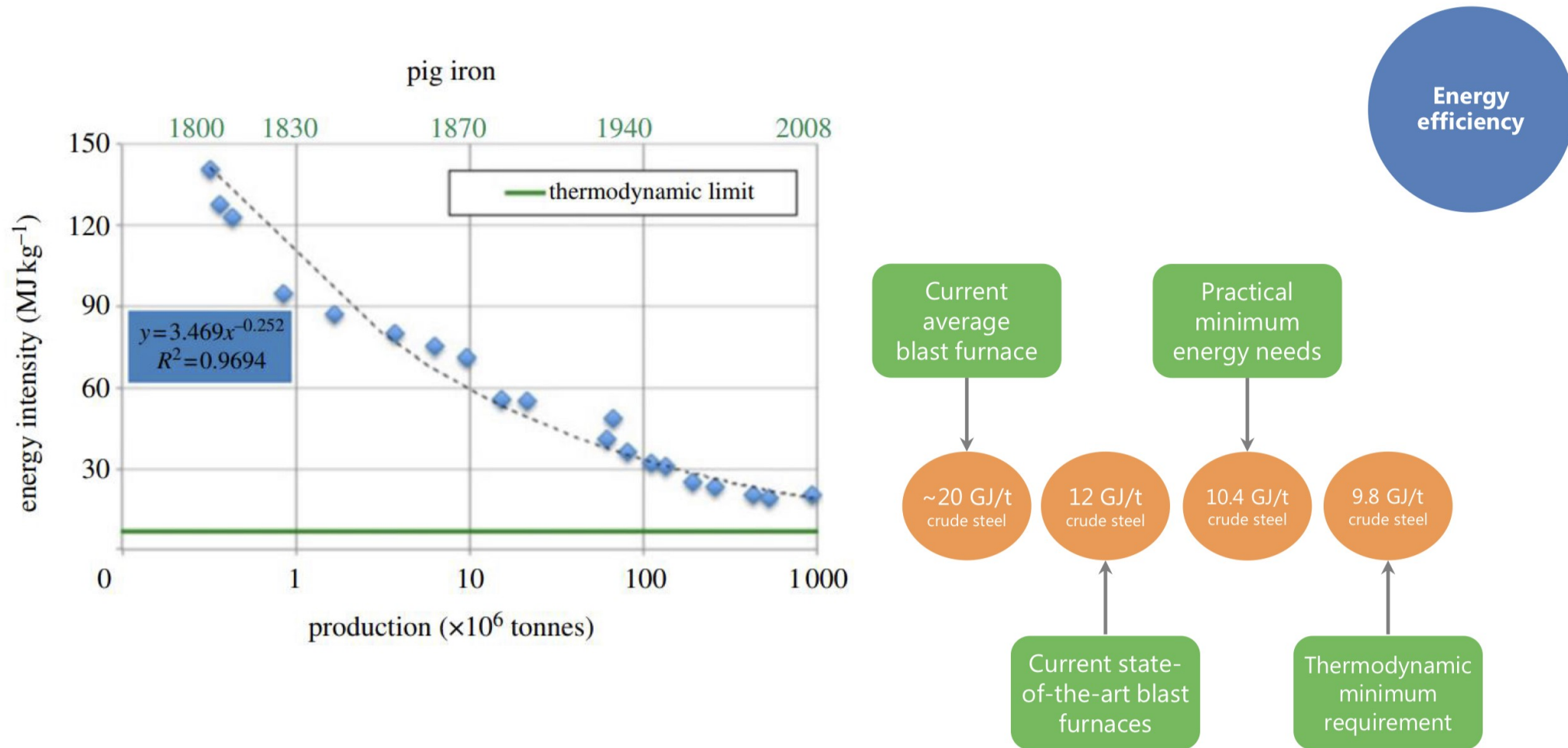
Continued role for coke

Continued role for coke

Taken over by coal injection

Replace by external heat & molecules

Enabling strategies for sustainable iron and steel production



Source: Gutowski et al. (2013), "The Energy Required to Produce Materials: Constraints on energy-intensity improvements, parameters of demand", *Phil. Trans. R. Soc. A*, 371.

© OECD/IEA 2018

Figure 5 : Continuing evolution of the BF over 200 years – and further potential for reduction in energy consumption.

BFs starting to change amongst large steelmakers

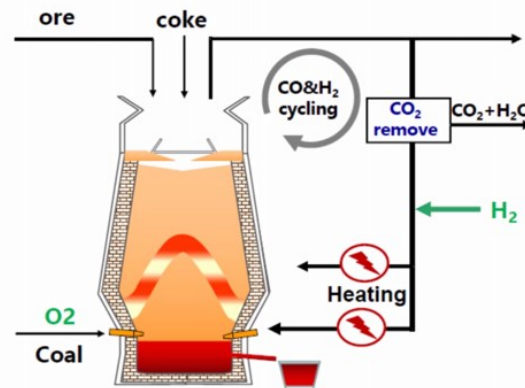
What is HyCROF ?



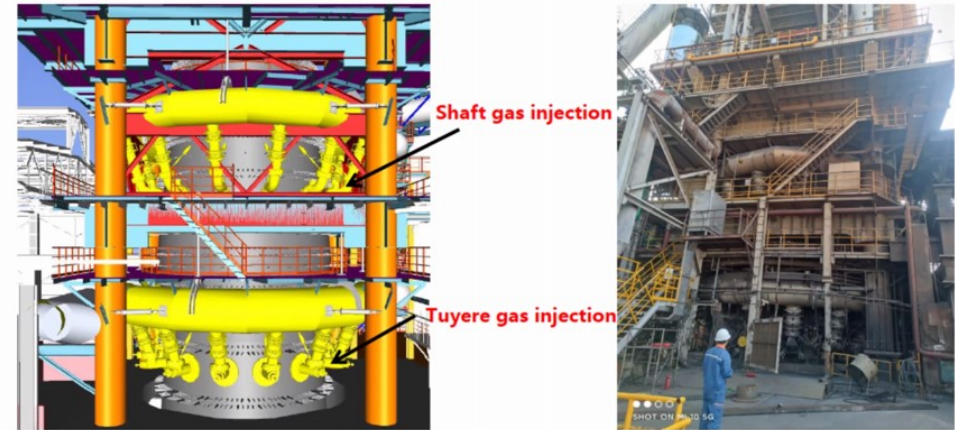
Main features of HyCROF

- Pursuing the maximum Utilization efficiency of Carbon by Recycling all the top gas.
- Pursuing moderate hydrogen injection: It not only reduces the reduction of carbon consumption, but also increases the amount of bosh gas to promote the stability.
- Substituting electricity for carbon: Replace carbon heating with green electric heating, so that carbon focus on FeO_x -reduction.

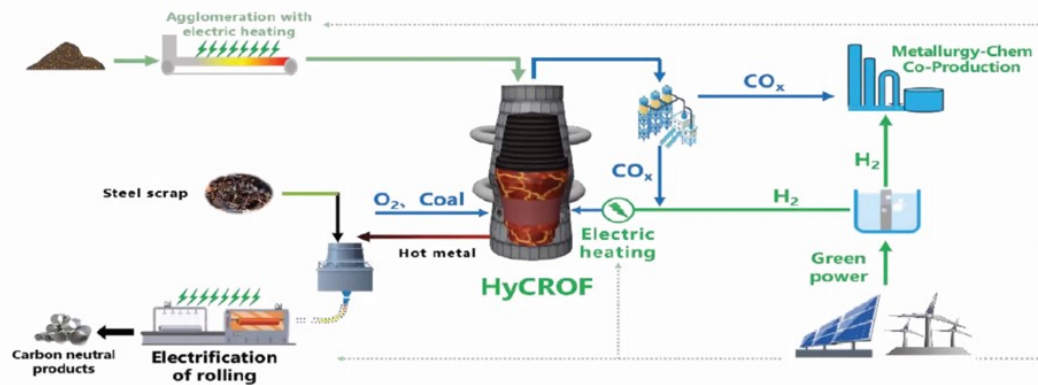
Technological process of HyCROF



High tem gas injection system of HyCROF

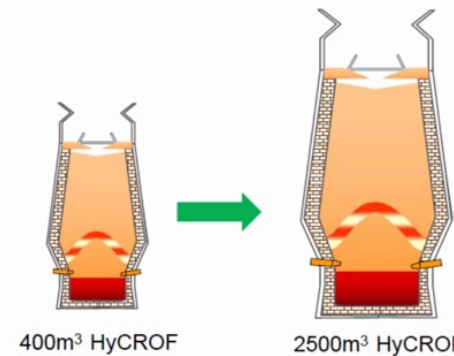


Carbon neutral flow chart of HyCROF



$$\begin{array}{cccccc}
 -21\% & + & -10\% & + & -38\% & + & -31\% & = & -100\% \\
 \text{Current} & & \text{Operational} & & \text{Green} & & \text{CCU} & & \text{Carbon} \\
 \text{HyCROF} & & \text{Optimization} & & \text{Electricity} & & \text{CCS} & & \text{Neutral}
 \end{array}$$

Large sized HyCROF



The development of large sized HyCROF is being underway.
2500m³ HyCROF will be put into operation by the end of this year.

CO₂ accumulation in the atmosphere over the years

attributable to **global steel industry**, with following pathways:

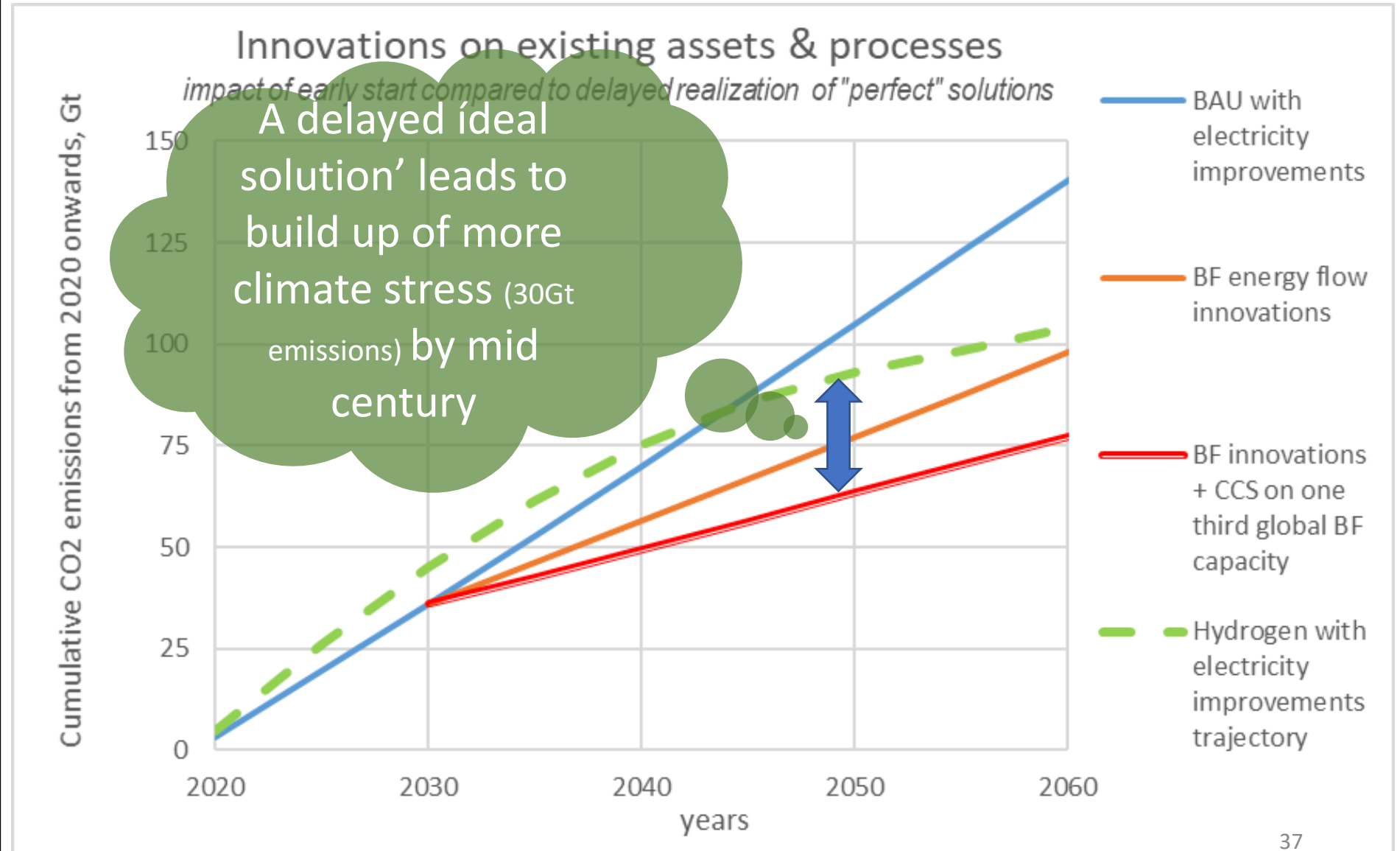
Business as usual – with projected electricity footprint improvements built in

Blast Furnace System – with **some recycling** innovations incorporated

Blast Furnace System – with **some recycling innovations + CCS** in one third capacity incorporated

Electrolyser hydrogen based iron production (**DRI**) melted in EAF (**electricity** based)

Innovations on existing assets & processes impact of **early start** compared to **delayed realization** of "perfect" solutions



Findings: **Climate change** and **Steel industry**

- **Global warming** is result of accumulation of GHG molecules in the atmosphere
- **World is falling behind** in *reining in emissions* of GHGs – needed for restricting global warming.
 - Global **steel industry** too is amongst the laggards – facing both *technological* and *economic* hurdles to lowering CO₂ emissions from primary production
- **Steel industry** declared plans / project announcements are *focused largely* on *electrification* (incl *hydrogen* as energy vector). These:
 - *shift the onus* for providing energy to outside of the steel industry,
 - come largely **from Europe** - with **limited appeal for other regions** with diverse economic and geographical conditions;
 - demand **unrealistic amounts of renewables-based electricity** - many geographies do not appear to have the **luxury for allocation** or **potential for production** - of commensurate renewables based electricity capacity

Findings: Broadening the Pathways..

1. Creating rather than 'killing' energy alternatives

Distinguishing between *energy*, *energy vectors*, *emissions*; Recognize *earth's carbon cycle*, *circularity*, *efficiency opportunity*

2. Why the BF matters - and will continue to do so

Integrated *metallurgical* and *energy efficiency*, *existing capacity*, *potential*

3. Rethinking the BF

Distinguishing *carbon* and *energy* functionalities, renewable *heat*, *carbon circularity*,

4. Further process reconfiguration possibilities

Leveraging *hydrogen* better; *synthetic hydrocarbons*, *synergy across industries*

5. Changing the BOF process

Absorbing *increased scrap* arising *without building new steel plants*

6. Focus innovation effort

Direct *solar to hydrogen*, *renewable heat*, *heat storage*, *gas separation technology*, *materials*

7. Improvements in measurement framework

Sliding scale primary vs secondary steel production, *cumulative emissions* over time rather than specific intensity

Thank you